

Facilities & Administrative (F&A) Rates						
Type of Program	On-Campus	Off-Campus	F&A Rate Agreement Date	Cognizant Federal Agency	POC Name	POC Phone #
Research	57.5% (07/01/24-06/30/25)	26.0% (07/01/95-06/30/25)	April 22, 2024	DHHS	Jeanette Lu	(415) 437-7820
	57.0% (07/01/23-06/30/24)					
	56.0% (07/01/18-06/30/23)		October 12, 2018	DHHS	Janet Turner	(415) 437-7820
	55.0% (07/01/17-06/30/18)		May 3, 2017	DHHS	Jeanette Lu	(415) 437-7820
	54.0% (07/01/07-06/30/17)		April 27, 2011	DHHS	Wallace Chan	(415) 437-7820
	54.5% (07/01/05-06/30/07)					
	53.5% (07/01/04-06/30/05)					
	52.5% (07/01/02-06/30/04)					
	53.0% (07/01/99-06/30/02)					
	52.0% (07/01/97-06/30/99)					
49.0% (07/01/95-06/30/97)						
Instruction	42.0% (07/01/23-06/30/25)	26.0% (07/01/95-06/30/25)	April 22, 2024	DHHS	Jeanette Lu	(415) 437-7820
	40.0% (07/01/17-06/30/23)		October 12, 2018	DHHS	Janet Turner	(415) 437-7820
	37.0% (07/01/03-06/30/17)		April 27, 2011	DHHS	Wallace Chan	(415) 437-7820
	49.2% (07/01/95-06/30/03)					
Industry Funded Clinical Trials*	33.0% (10/01/24-06/30/25)	33.0% (10/01/24-06/30/25)	April 22, 2024	DHHS	Jeanette Lu	(415) 437-7820
Other Sponsored Activities	39.0% (07/01/23-06/30/25)	26.0% (07/01/95-06/30/25)	April 22, 2024	DHHS	Jeanette Lu	(415) 437-7820
	38.0% (07/01/17-06/30/23)		October 12, 2018	DHHS	Janet Turner	(415) 437-7820
	35.0% (07/01/10-06/30/17)		April 27, 2011	DHHS	Wallace Chan	(415) 437-7820
	32.0% (07/01/03-06/30/10)					
	21.5% (07/01/95-06/30/03)	12.5% (07/01/95-06/30/03)				
IPA Agreements	8.0% (07/01/16-06/30/25)	8.0% (07/01/95-06/30/25)	April 22, 2024	DHHS	Jeanette Lu	(415) 437-7820

From July 1, 2025 until amended, use FY 2025 rates.

To confirm most up-to-date F&A Rates:

<https://ocga.research.ucla.edu/facilities-and-administrative/>

* of total direct costs (TDC). Applicable only to "sponsor-initiated" & PI-initiated" **industry funded** clinical trials contracted by the Clinical Trial Contracting & Strategic Relations (CTC&SR) unit. Does NOT apply to other clinical research agreements negotiated by the Technology Development Group (TDG) or OCGA.

Technology Infrastructure Fee		DOM Specific GAEL Insurance Charges	
Effective Period	TIF Rates	Effective Period	per \$100 of payroll
07/01/2019 - 06/30/2026	\$43.96	07/01/2025 - 06/30/2026	\$1.38
07/01/2018 - 06/30/2019	\$43.02	07/01/2024 - 06/30/2025	\$0.99
07/01/2017 - 06/30/2018	\$41.22	07/01/2023 - 06/30/2024	\$1.38
07/01/2016 - 06/30/2017	\$34.82	07/01/2022 - 06/30/2023	\$1.15
09/01/2015 - 06/30/2016	\$33.28	07/01/2021 - 06/30/2022	\$1.17
07/01/2014 - 08/30/2015	\$34.46	07/01/2020 - 06/30/2021	\$1.04
07/01/2013 - 06/30/2014	\$35.42	07/01/2019 - 06/30/2020	\$0.94
07/01/2012 - 06/30/2013	\$38.41	07/01/2018 - 06/30/2019	\$0.89
07/01/2011 - 06/30/2012	\$41.58		
07/01/2007 - 06/30/2011	\$40.75		
07/01/2006 - 06/30/2007	\$39.00		

To confirm most up-to-date GAEL Insurance Charges:

<https://www.finance.ucla.edu/general-and-employment-liability-gael-assessment-rates>

To confirm most-up-to-date TIF rates:

<https://www.it.ucla.edu/support-training/campus-billing-help/general-billing-faqs/technology-infrastructure-fee-faqs>

Composite Benefit Rate											
Fiscal Year	RPNI	Vacation Leave Accrual (VLA)	HCOMP Faculty*	Non-HCOMP Faculty*	Other Academics*	Summer Faculty	Faculty w/Limited Benefits*	Postdocs	Staff - Exempt*	Staff - Non-Exempt*	Students & Employees w/Limited Benefits
07/01/2026 - 06/30/2027	0.65%	7.9%	33.0%	32.3%	43.3%	3.5%	3.5%	20.3%	43.3%	52.0%	3.5%
07/01/2025 - 06/30/2026	0.65%	7.9%	31.5%	32.2%	42.9%	3.9%	3.9%	19.6%	42.9%	49.5%	3.9%
07/01/2024 - 06/30/2025	0.66%	6.9%	32.4%	33.1%	45.6%	3.8%	3.8%	22.3%	45.6%	50.3%	3.8%
07/01/2023 - 06/30/2024	0.68%	6.7%	32.9%	31.6%	44.1%	3.7%	3.7%	18.4%	44.1%	49.1%	3.7%
07/01/2022 - 06/30/2023	0.30%	6.5%	32.0%	32.0%	41.7%	4.0%	4.0%	17.2%	41.7%	47.3%	4.0%
07/01/2021 - 06/30/2022	0.30%	6.5%	32.8%	33.1%	42.6%	3.5%	3.5%	15.6%	42.6%	47.1%	3.5%
07/01/2020 - 06/30/2021	0.30%	7.0%	30.4%	32.6%	43.0%	2.9%	2.9%	16.8%	43.0%	49.0%	2.9%
07/01/2019 - 06/30/2020	0.77%	7.0%	25.2%	32.3%	43.4%	4.9%	4.9%	28.4%	43.4%	52.8%	4.9%
07/01/2018 - 06/30/2019	0.77%	7.0%	24.8%	31.7%	42.5%	4.8%	4.8%	27.5%	42.5%	51.6%	4.8%

*Add VLA and for NON-Federal funding also add RPNI

To confirm most up-to-date CBR Rates:

<https://www.finance.ucla.edu/composite-benefit-rate-assessment>

To confirm most up-to-date RPNI Rates:

<https://centralresourceunit.ucla.edu/s/article/RPNI-Assessment>

NRSA Grants Unallowable Benefits						
Employee Group	Other Academics		Post Docs		Employees/Students w/Limited Benefits	
	CBR	Unallow Benefits*	CBR	Unallow Benefits*	CBR	Unallow Benefits*
07/01/2025 - 06/30/2026	42.90%	20.90%	19.60%	10.90%	3.90%	62.60%
07/01/2024 - 06/30/2025	45.60%	21.20%	22.30%	11.50%	3.80%	65.20%
07/01/2023 - 06/30/2024	44.10%	20.80%	18.40%	12.00%	3.70%	64.70%
07/01/2022 - 06/30/2023	41.70%	21.70%	17.20%	13.40%	4.00%	72.00%
07/01/2021 - 06/30/2022	42.60%	21.30%	15.60%	12.50%	3.50%	70.50%
07/01/2020 - 06/30/2021	43.00%	21.50%	16.80%	12.57%	2.90%	67.70%
07/01/2019 - 06/30/2020			28.40%	14.68%		

* % of CBR

* % of CBR

* % of CBR

To confirm most up-to-date NRSA Grant Unallowable Benefits:

<https://efm.research.ucla.edu/efm-announcement/nrsa-grants-unallowable-benefits-fy25-26/>

To transfer off unallowable benefits, process Benefit Cost Transfer (BCT):

<https://www.centralresourceunit.ucla.edu/s/article/Benefit-Cost-Transfer-Process>

<---- for non-C&G, via CRU

<https://efm.research.ucla.edu/efm-announcement/benefit-cost-transfer-transition-to-efm/>

<---- for all C&G, via EFM:

<https://uclahs.box.com/s/7mx24piwpcm9ylrnboq0uqzt6r6cuawz>

<--- DOM BCT Form for C&G

Ruth L. Kirschstein National Research Service Award (NRSA) Stipends, Tuition/Fees and Other Budgetary Levels														
Fiscal Year*	Postdoctoral								Predoctoral		Undergraduate		Notice #	
	0	1	2	3	4	5	6	7+	TRE IA**	Stipend	TRE IA**	Jr/Sr		Fresh/Soph
2025	\$62,232	\$62,652	\$63,120	\$65,640	\$67,824	\$70,344	\$72,960	\$75,654	\$12,400	\$28,788	\$4,750	\$14,628		NOT-OD-25-105
2024	\$61,008	\$61,428	\$61,884	\$64,356	\$66,492	\$68,964	\$71,532	\$74,088	\$12,400	\$28,224	\$4,750	\$14,340		NOT-OD-24-104
2023	\$56,484	\$56,880	\$57,330	\$59,592	\$61,572	\$63,852	\$66,228	\$68,604	\$12,200	\$27,144	\$4,550	\$14,340		NOT-OD-23-076
2022	\$54,840	\$55,224	\$55,632	\$57,852	\$59,784	\$61,992	\$64,296	\$66,600	\$11,950	\$26,352	\$4,400	\$13,920		NOT-OD-22-132
2021	\$53,760	\$54,144	\$54,540	\$56,712	\$58,608	\$60,780	\$60,036	\$65,292	\$11,850	\$25,836	\$4,200	\$13,644		NOT-OD-21-049
2020	\$52,704	\$53,076	\$53,460	\$55,596	\$57,456	\$59,580	\$61,800	\$64,008	\$11,850	\$25,320	\$4,200	\$13,368		NOT-OD-20-070
2019	\$50,004	\$50,376	\$50,760	\$52,896	\$54,756	\$56,880	\$59,100	\$61,308	\$10,850	\$24,816	\$4,200	\$13,104	\$9,360	NOT-OD-19-036
2018	\$48,432	\$48,804	\$49,188	\$51,234	\$53,184	\$55,308	\$57,528	\$59,736	\$9,850	\$24,324	\$4,200	\$12,840	\$9,168	NOT-OD-18-175
2017	\$43,692	\$45,444	\$47,268	\$49,152	\$51,120	\$53,160	\$55,296	\$57,504	\$8,850	\$23,844	\$4,200	\$12,588	\$8,988	NOT-OD-17-003
2016	\$43,692	\$45,444	\$47,268	\$49,152	\$51,120	\$53,160	\$55,296	\$57,504	\$8,850	\$23,376	\$4,200	\$12,336		NOT-OD-16-047
2015	\$42,840	\$44,556	\$46,344	\$48,192	\$50,112	\$42,116	\$54,216	\$56,376	\$7,850	\$22,920	\$4,200	\$12,096	\$8,640	NOT-OD-15-048
2014	\$42,000	\$43,680	\$45,432	\$47,244	\$49,128	\$51,096	\$53,148	\$55,272	\$7,850	\$22,476	\$4,200	\$11,856	\$8,472	NOT-OD-14-046
2013	\$39,264	\$41,364	\$44,340	\$46,092	\$47,820	\$49,884	\$51,582	\$54,180	\$4,850	\$22,032	\$4,200	\$11,628	\$8,304	NOT-OD-12-033
2012	\$39,264	\$41,364	\$44,340	\$46,092	\$47,820	\$49,884	\$51,582	\$54,180	\$4,850	\$22,032	\$4,200	\$11,628	\$8,304	NOT-OD-12-033

* Effective with all Kirschstein-NRSA awards made **on or after October 1** of each fiscal year

**TRE = Training Related Expenses on Institutional Training Grants (T's) | IA = Institutional Allowance for Individual Fellows (F's)