

POWERPOINT LINKS – CLASS 32: POST-AWARD INVOICING & LEDGER RECONCILIATION

Slide 6: Invoicing

CT Calc Template - <https://uclahs.box.com/s/4akjhc7zyrwlat3alh4lqvbt2y964r6>

Slide 7: Invoicing - FAQs

CT Invoice Sample - <https://uclahs.box.com/s/i92p8enp7jf35e6egwkuyr7g32xjp19n>

Slide 8: Invoice Process

1. CT Calc Workbook: <https://uclahs.box.com/s/4akjhc7zyrwlat3alh4lqvbt2y964r6>
2. CT Invoice: <https://uclahs.box.com/s/i92p8enp7jf35e6egwkuyr7g32xjp19n>

Slide 9: Separate Invoice Process

CT Start-Up Reimbursement Letter and Invoice Sample:

https://medschool.ucla.edu/sites/g/files/oketem456/files/media/documents/_DOMORA_Manual_Post-Award_CT-Startup-Reimbursement-Letter-Invoice-Sample.pdf

Slide 15: Best Practice & Tips

UCLA Biz & Finance Solutions- Dept EFT Payments: <https://www.finance.ucla.edu/business-finance-services/payment-solutions-and-compliance/department-eft-payments>

Slide 17: Overview

Monthly Ledger Deadlines: <https://www.finance.ucla.edu/corporate-accounting/fs-month-end-deadlines>

Slide 20: Patient Billing – Best Practices

Email: domctp@mednet.ucla.edu

Slide 22: General Ledger – Billing Reconciliation

1. Creating Financial Statements Step by Step:
https://medschool.ucla.edu/sites/g/files/oketem456/files/media/documents/_DOMORA_Manual_Post-Award_Financial-Statements.pdf
2. GL Compliance Step by Step:
https://medschool.ucla.edu/sites/g/files/oketem456/files/media/documents/_DOMORA_Manual_Post-Award_Financial-Statement-Compliance-Review-Guidelines_1.pdf
3. CT Common Expenses and Contacts by Object Code:
https://medschool.ucla.edu/sites/g/files/oketem456/files/media/documents/_DOMORA_Manual_Post-Award_CT-Common-Expenses-and-Contacts-by-Object-Code.pdf

Slide 28: Important to Know

Charge Master: <http://finance.mednet.ucla.edu/cdmweb/clinicaltrial/default.htm>

Slide 30: Best Practices & Tips

1. CT Dry Ice Log Template: <https://uclahs.box.com/s/117pk0nmg2j2ac9pk77rvuqdkxpkuvg0>
2. CT Subject Parking Log Template: <https://uclahs.box.com/s/doku0pwi45bjbjyunr0fiffjooqaysht>

Slide 32: Google Survey Link

Anonymous Google Survey Link: <https://forms.gle/QaMyquTmKtNDEj1k8>