

POWERPOINT LINKS – CLASS 2: MONTHLY RECONCILIATION NON-PAYROLL

Slide 2: Agenda

UC Policy 910: <https://www.adminpolicies.ucla.edu/APP/Number/910>

Slide 3: Required Resources

1. OASIS: <https://medschool.ucla.edu/sites/g/files/oketem456/files/media/documents/ domora manual post-award oasis.pdf>
2. Award Snapshot: <https://portal.research.ucla.edu/AwardStatusSnapshotSearch>
3. OFSR: <https://fsw.ais.ucla.edu/menu/>
4. eSirius 3G: <https://ucla.esirius.cayuse.com/>
5. IT WebCenter: <https://pcr360.ucla.edu/cc/index/index/>
6. MDDS: <https://www.web.mdds.ucla.edu/>

Slide 5: C&G Restricted Funds

1. Non-Payroll Object Code: <https://ga.accounting.ucla.edu/>
2. UCLA's federally negotiated rate agreement: <https://ocga.research.ucla.edu/facilities-and-administrative/>

Slide 6: C&G Budgetary Restrictions – Where to locate?

NIH Grants Policy Statement:

<https://grants.nih.gov/grants/policy/nihgps/html5/section 7/7.9 allowability of costs activities.htm>

Slide 10: C&G Responsibilities as outlined in UC Policy 910

UC Policy 910: <https://www.adminpolicies.ucla.edu/APP/Number/910>

Slide 12: Review and Approve Financial Transactions

Retention period: <https://www.ucop.edu/information-technology-services/initiatives/records-management/about-records-retention-schedule.html>

Slide 17: DEMO!

What to review by report:

<https://medschool.ucla.edu/sites/g/files/oketem456/files/media/documents/ DOMORA Manual Post-Award Financial-Statement-Compliance-Review-Guidelines 1.pdf>

Slide 18: Google Survey Link

Anonymous Google Survey Link: <http://goo.gl/forms/C3gdjsL5y1>