Research Administration – Specific Access

https://medschool.ucla.edu/workfiles/Site-ORA/referencematerials/AccessMatrix.xlsx

Full Name:	
University/Bruin ID:	
Phone Number:	
AIS Logon ID:	
Department Code:	
Business Email:	

FINANCIALS

*click on hyperlink for an overview of each system. 1st bullet point provides a short definition of each system.

□ OnCore

- Clinical Trials Management System maintains & manages planning, performing & reporting functions at the study & subject level along with participant contact information, tracking details & milestones.
- Provide list of PIs with clinical trials
- Must complete OnCore training for associated fund manager role. Normally: RSCH160 + either RSCH215 (non-HemOnc) or RSCH216 (HemOnc only).

□ Post-Award Management System (PAMS)

- Communicates the status of financial activities & financial deliverables, including routing of closeout packets (COPs).
- · Provide list of assigned PIs, if applicable
- Complete New User Activation Form

□ UCPath

- Integrates/aligns payroll, benefits, & transaction processing, including funding updates & direct retros.
- Must complete all 9 General Ledger Initiator (GL-I) training courses
 - o Include single PDF w/ all required training completion certificates.

□ ORA Online Resource Center (Portal)

- Single point of access to research related information & resources.
- Access will be granted for Subdivision Code 2223 (all of DOM).

□ <u>Dean's Office FPM (Financial Projection Module)</u>

- Captures financial information from the central campus data base to display the chart of accounts & serve as a means to modify projected balances on funds.
- Requires PPDDBINQ access first.

PROPOSALS/AWARDS

☐ EPASS

• Online system designed to facilitate EPASS creation & electronic routing for internal dept. approval.

□ NIH eRA Commons

Allows for access & sharing of administrative information relating to NIH research grants.

□ Cayuse/S2S User

- Web-based alternative for preparing, validating, & submitting proposals via Grants.gov.
- You or another fund manager must set up Professional Profile in S2S prior to granting User Access.