This session will *not* be recorded, but this PowerPoint can be found [here](https://medschool.ucla.edu/research/researcher-resources/administrative-support/department-medicine-office-research-administration/fund-management-training).

UCPath & MCOP Lab

UCLA DEPARTMENT OF MEDICINE
OFFICE OF RESEARCH ADMINISTRATION
ZOOM TRAINING
Sample Problems (Staff)

• Funding Entry
  • Judy Helpsalot was a Graduate Student Researcher in DOM and upon graduation was promoted to a Postdoctoral Employee. Her mentor would like her funded 50%/50% between these two FAUs to reflect that her effort
    • 441338-JB-58215 R01 Subaward
    • 441338-JB-57169 Industry Contract
  • Prepare Judy’s excel backup using DOM Funding Update & Direct Retro Backup Template and update her Funding Entry in UC Path

• Direct Retro
  • Judy’s first month of payroll against her new Postdoctoral Employee appointment (March 2022) hit the Department Default FAU 401038-UC-62165 FUNDING.
  • Prepare Direct Retro backup using DOM Funding Update & Direct Retro Backup Template and process a Direct Retro UC Path
    • 441338-JB-58215 R01 Subaward (50%)
    • 441338-JB-57169 Industry Contract (50%)
Sample Problems (Faculty w/no OTC)

• Funding Entry
  • Jack Newhere is a junior investigator in DOM and was listed as a Co-Investigator on a new Foundation Grant awarded to Jane Bruin. Jack will receive 5% effort salary support on this new FAU, which has a salary cap of $200,000
    • 441357-JB-80139
  • Prepare Jack’s excel backup using DOM Funding Update & Direct Retro Backup Template and update his Funding Entry in UC Path

• Direct Retro
  • Dr. Bruin’s Foundation Grant was set up late, and Dr. Newhereneeds to charge his 5% effort to the FAU retroactive to the start date (January 2022)
    • 441357-JB-80139
  • Prepare Direct Retro backup using DOM Funding Update & Direct Retro Backup Template and process a Direct Retro UC Path
Sample Problems (Faculty w/ OTC)

• Funding Entry
  • Jane Bruin is a senior investigator in DOM and has been awarded a new Foundation Grant. She has 10% effort salary support on this new FAU, which has a salary cap of $200,000
    • 441357-JB-80139
  • Prepare Jane’s excel backup using [MCOP Funding Update Wizard Worksheet](#) and update her Funding Entry in UC Path

• Direct Retro
  • Dr. Bruin’s Foundation Grant was set up late, and she needs to charge her 10% effort to the FAU retroactive to the start date (January 2022)
    • 441357-JB-80139
  • Prepare Direct Retro backup using [MCOP Funding Update Wizard Worksheet](#) and process a Direct Retro UC Path
• DOM ORA UC Path Training materials and Templates
  • https://medschool.ucla.edu/ora/ucpath

• UC Path Training Series
  • https://www.centralresourceunit.ucla.edu/s/courses-lms

• UC Path Website
  • https://ucpath.universityofcalifornia.edu
Survey Link

http://goo.gl/forms/C3gdjSL5y1

We appreciate if you would take a few moments to complete a short 5 question anonymous survey to help us improve your training experience. Thank you!