

This session will *not* be recorded, but this PowerPoint can be found

<https://medschool.ucla.edu/research/researcher-resources/administrative-support/department-medicine-office-research-administration/fund-management-training>

# UCPath & MCOP Lab

UCLA DEPARTMENT OF MEDICINE  
OFFICE OF RESEARCH ADMINISTRATION  
ZOOM TRAINING

# Sample Problems (Staff)

- Funding Entry
  - Judy Helpsalot was a Graduate Student Researcher in DOM and upon graduation was promoted to a Postdoctoral Employee. Her mentor would like her funded 50%/50% between these two FAUs to reflect that her effort
    - 441338-JB-58215 Ro1 Subaward
    - 441338-JB-57169 Industry Contract
  - Prepare Judy's excel backup using [DOM Funding Update & Direct Retro Backup Template](#) and update her Funding Entry in UC Path
- Direct Retro
  - Judy's first month of payroll against her new Postdoctoral Employee appointment (March 2022) hit the Department Default FAU 401038-UC-62165 FUNDING.
  - Prepare Direct Retro backup using [DOM Funding Update & Direct Retro Backup Template](#) and process a Direct Retro UC Path
    - 441338-JB-58215 Ro1 Subaward (50%)
    - 441338-JB-57169 Industry Contract (50%)

# Sample Problems (Faculty w/no OTC)

- Funding Entry
  - Jack Newhere is a junior investigator in DOM and was listed as a Co-Investigator on a new Foundation Grant awarded to Jane Bruin. Jack will receive 5% effort salary support on this new FAU, which has a salary cap of \$200,000
    - 441357-JB-80139
  - Prepare Jack's excel backup using [DOM Funding Update & Direct Retro Backup Template](#) and update his Funding Entry in UC Path
- Direct Retro
  - Dr. Bruin's Foundation Grant was set up late, and Dr. Newhere needs to charge his 5% effort to the FAU retroactive to the start date (January 2022)
    - 441357-JB-80139
  - Prepare Direct Retro backup using [DOM Funding Update & Direct Retro Backup Template](#) and process a Direct Retro UC Path

# Sample Problems (Faculty w/ OTC)

- Funding Entry
  - Jane Bruin is a senior investigator in DOM and has been awarded a new Foundation Grant. She has 10% effort salary support on this new FAU, which has a salary cap of \$200,000
    - 441357-JB-80139
  - Prepare Jane's excel backup using [MCOP Funding Update Wizard Worksheet](#) and update her Funding Entry in UC Path
- Direct Retro
  - Dr. Bruin's Foundation Grant was set up late, and she needs to charge her 10% effort to the FAU retroactive to the start date (January 2022)
    - 441357-JB-80139
  - Prepare Direct Retro backup using [MCOP Funding Update Wizard Worksheet](#) and process a Direct Retro UC Path



## Links from Today's Class

- DOM ORA UC Path Training materials and Templates
  - <https://medschool.ucla.edu/ora/ucpath>
- UC Path Training Series
  - <https://www.centralresourceunit.ucla.edu/s/courses-lms>
- UC Path Website
  - <https://ucpath.universityofcalifornia.edu>

# Survey Link

<http://goo.gl/forms/C3gdjsL5y1>

We appreciate if you would take a few moments to complete a short 5 question anonymous survey to help us improve your training experience. Thank you!