

| Facilities & Administrative (F&A) Rates | | | | | | |
|---|----------------------------------|----------------------------------|-------------------------|--------------------------|--------------|----------------|
| Type of Program | On-Campus | Off-Campus | F&A Rate Agreement Date | Cognizant Federal Agency | POC Name | POC Phone # |
| Research | 57.5% (07/01/24-06/30/25) | 26.0% (07/01/95-06/30/25) | July 5, 2023 | DHHS | Jeanette Lu | (415) 437-7820 |
| | 57.0% (07/01/23-06/30/24) | | | | | |
| | 56.0% (07/01/18-06/30/23) | | October 12, 2018 | DHHS | Janet Turner | (415) 437-7820 |
| | 55.0% (07/01/17-06/30/18) | | May 3, 2017 | DHHS | Jeanette Lu | (415) 437-7820 |
| | 54.0% (07/01/07-06/30/17) | | April 27, 2011 | DHHS | Wallace Chan | (415) 437-7820 |
| | 54.5% (07/01/05-06/30/07) | | | | | |
| | 53.5% (07/01/04-06/30/05) | | | | | |
| | 52.5% (07/01/02-06/30/04) | | | | | |
| | 53.0% (07/01/99-06/30/02) | | | | | |
| 52.0% (07/01/97-06/30/99) | | | | | | |
| 49.0% (07/01/95-06/30/97) | | | | | | |
| Instruction | 42.0% (07/01/23-06/30/25) | 26.0% (07/01/95-06/30/25) | March 28, 2023 | DHHS | Jeanette Lu | (415) 437-7820 |
| | 40.0% (07/01/17-06/30/23) | | October 12, 2018 | DHHS | Janet Turner | (415) 437-7820 |
| | 37.0% (07/01/03-06/30/17) | | April 27, 2011 | DHHS | Wallace Chan | (415) 437-7820 |
| | 49.2% (07/01/95-06/30/03) | | | | | |
| Other Sponsored Activities | 39.0% (07/01/23-06/30/25) | 26.0% (07/01/95-06/30/25) | March 28, 2023 | DHHS | Jeanette Lu | (415) 437-7820 |
| | 38.0% (07/01/17-06/30/23) | | October 12, 2018 | DHHS | Janet Turner | (415) 437-7820 |
| | 35.0% (07/01/10-06/30/17) | | April 27, 2011 | DHHS | Wallace Chan | (415) 437-7820 |
| | 32.0% (07/01/03-06/30/10) | | | | | |
| | 21.5% (07/01/95-06/30/03) | 12.5% (07/01/95-06/30/03) | | | | |
| IPA Agreements | 8.0% (07/01/16-06/30/25) | 8.0% (07/01/95-06/30/25) | March 28, 2023 | DHHS | Jeanette Lu | (415) 437-7820 |

To confirm most up-to-date F&A Rates:

<https://ocga.research.ucla.edu/facilities-and-administrative/>

| Technology Infrastructure Fee | | DOM Specific GAEL Insurance Charges | |
|-------------------------------|-----------|-------------------------------------|----------------------|
| Effective Period | TIF Rates | Effective Period | per \$100 of payroll |
| 07/01/2019 - 06/30/2024 | \$43.96 | 07/01/2023 - 06/30/2024 | \$1.38 |
| 07/01/2018 - 06/30/2019 | \$43.02 | 07/01/2022 - 06/30/2023 | \$1.15 |
| 07/01/2017 - 06/30/2018 | \$41.22 | 07/01/2021 - 06/30/2022 | \$1.17 |
| 07/01/2016 - 06/30/2017 | \$34.82 | 07/01/2020 - 06/30/2021 | \$1.04 |
| 09/01/2015 - 06/30/2016 | \$33.28 | 07/01/2019 - 06/30/2020 | \$0.94 |
| 07/01/2014 - 08/30/2015 | \$34.46 | 07/01/2018 - 06/30/2019 | \$0.89 |
| 07/01/2013 - 06/30/2014 | \$35.42 | | |
| 07/01/2012 - 06/30/2013 | \$38.41 | | |
| 07/01/2011 - 06/30/2012 | \$41.58 | | |
| 07/01/2007 - 06/30/2011 | \$40.75 | | |
| 07/01/2006 - 06/30/2007 | \$39.00 | | |

To confirm most up-to-date GAEL Insurance Charges:

<https://www.finance.ucla.edu/general-and-employment-liability-gael-assessment-rates>

To confirm most-up-to-date TIF rates:

<https://www.it.ucla.edu/support-training/campus-billing-help/general-billing-faqs/technology-infrastructure-fee-faqs>

| Composite Benefit Rate | | | | | | | | | | | |
|-------------------------|-------|------------------------------|----------------|--------------------|------------------|----------------|-----------------------------|----------|-----------------|---------------------|---|
| Fiscal Year | RPNI | Vacation Leave Accrual (VLA) | HCOMP Faculty* | Non-HCOMP Faculty* | Other Academics* | Summer Faculty | Faculty w/Limited Benefits* | Postdocs | Staff - Exempt* | Staff - Non-Exempt* | Students & Employees w/Limited Benefits |
| 07/01/2023 - 06/30/2024 | 0.68% | 6.7% | 32.9% | 31.6% | 44.1% | 3.7% | 3.7% | 18.4% | 44.1% | 49.1% | 3.7% |
| 07/01/2022 - 06/30/2023 | 0.30% | 6.5% | 32.0% | 32.0% | 41.7% | 4.0% | 4.0% | 17.2% | 41.7% | 47.3% | 4.0% |
| 07/01/2021 - 06/30/2022 | 0.30% | 6.5% | 32.8% | 33.1% | 42.6% | 3.5% | 3.5% | 15.6% | 42.6% | 47.1% | 3.5% |
| 07/01/2020 - 06/30/2021 | 0.30% | 7.0% | 30.4% | 32.6% | 43.0% | 2.9% | 2.9% | 16.8% | 43.0% | 49.0% | 2.9% |
| 07/01/2019 - 06/30/2020 | 0.77% | 7.0% | 25.2% | 32.3% | 43.4% | 4.9% | 4.9% | 28.4% | 43.4% | 52.8% | 4.9% |
| 07/01/2018 - 06/30/2019 | 0.77% | 7.0% | 24.8% | 31.7% | 42.5% | 4.8% | 4.8% | 27.5% | 42.5% | 51.6% | 4.8% |

*Add VLA and for NON-Federal funding also add RPNI

To confirm most up-to-date CBR Rates:

<https://www.finance.ucla.edu/composite-benefit-rate-assessment>

To confirm most up-to-date RPNI Rates:

<https://centralresourceunit.ucla.edu/s/article/RPNI-Assessment>

| NRSA Grants Unallowable Benefits | | | | | | |
|----------------------------------|-----------------|-------------------|-----------|-------------------|---------------------------------------|-------------------|
| Employee Group | Other Academics | | Post Docs | | Employees/Students w/Limited Benefits | |
| | CBR | Unallow Benefits* | CBR | Unallow Benefits* | CBR | Unallow Benefits* |
| 07/01/2023 - 06/30/2024 | 44.10% | 20.80% | 18.40% | 12.00% | 3.70% | 64.70% |
| 07/01/2022 - 06/30/2023 | 41.70% | 21.70% | 17.20% | 13.40% | 4.00% | 72.00% |
| 07/01/2021 - 06/30/2022 | 42.60% | 21.30% | 15.60% | 12.50% | 3.50% | 70.50% |
| 07/01/2020 - 06/30/2021 | 43.00% | 21.50% | 16.80% | 12.57% | 2.90% | 67.70% |
| 07/01/2019 - 06/30/2020 | | | 28.40% | 14.68% | | |

* % of CBR

* % of CBR

* % of CBR

To confirm most up-to-date NRSA Grant Unallowable Benefits:

<https://efm.research.ucla.edu/efm-announcement/nrsa-grants-unallowable-benefits-fy22-23/>

To transfer off unallowable benefits, process Benefit Cost Transfer (BCT):

<https://www.centralresourceunit.ucla.edu/s/article/Benefit-Cost-Transfer-Process>

<https://efm.research.ucla.edu/efm-announcement/benefit-cost-transfer-transition-to-efm/>

<https://uclahs.box.com/s/7mx24piwpcm9ylrnboq0uqzt6r6cuawz>

<---- for non-C&G, via CRU

<---- for all C&G, via EFM:

<--- DOM BCT Form for C&G

| Ruth L. Kirschstein National Research Service Award (NRSA) Stipends, Tuition/Fees and Other Budgetary Levels | | | | | | | | | | | | | | |
|--|--------------|----------|----------|----------|----------|----------|----------|----------|----------|-------------|----------|---------------|------------|-------------------------------|
| Fiscal Year* | Postdoctoral | | | | | | | | | Predoctoral | | Undergraduate | | Notice # |
| | 0 | 1 | 2 | 3 | 4 | 5 | 6 | 7+ | TRE IA** | Stipend | TRE IA** | Jr/Sr | Fresh/Soph | |
| 2023 | \$56,484 | \$56,880 | \$57,330 | \$59,592 | \$61,572 | \$63,852 | \$66,228 | \$68,604 | \$12,200 | \$27,144 | \$4,550 | \$14,340 | | NOT-OD-23-076 |
| 2022 | \$54,840 | \$55,224 | \$55,632 | \$57,852 | \$59,784 | \$61,992 | \$64,296 | \$66,600 | \$11,950 | \$26,352 | \$4,400 | \$13,920 | | NOT-OD-22-132 |
| 2021 | \$53,760 | \$54,144 | \$54,540 | \$56,712 | \$58,608 | \$60,780 | \$60,036 | \$65,292 | \$11,850 | \$25,836 | \$4,200 | \$13,644 | | NOT-OD-21-049 |
| 2020 | \$52,704 | \$53,076 | \$53,460 | \$55,596 | \$57,456 | \$59,580 | \$61,800 | \$64,008 | \$11,850 | \$25,320 | \$4,200 | \$13,368 | | NOT-OD-20-070 |
| 2019 | \$50,004 | \$50,376 | \$50,760 | \$52,896 | \$54,756 | \$56,880 | \$59,100 | \$61,308 | \$10,850 | \$24,816 | \$4,200 | \$13,104 | \$9,360 | NOT-OD-19-036 |
| 2018 | \$48,432 | \$48,804 | \$49,188 | \$51,234 | \$53,184 | \$55,308 | \$57,528 | \$59,736 | \$9,850 | \$24,324 | \$4,200 | \$12,840 | \$9,168 | NOT-OD-18-175 |
| 2017 | \$43,692 | \$45,444 | \$47,268 | \$49,152 | \$51,120 | \$53,160 | \$55,296 | \$57,504 | \$8,850 | \$23,844 | \$4,200 | \$12,588 | \$8,988 | NOT-OD-17-003 |
| 2016 | \$43,692 | \$45,444 | \$47,268 | \$49,152 | \$51,120 | \$53,160 | \$55,296 | \$57,504 | \$8,850 | \$23,376 | \$4,200 | \$12,336 | | NOT-OD-16-047 |
| 2015 | \$42,840 | \$44,556 | \$46,344 | \$48,192 | \$50,112 | \$42,116 | \$54,216 | \$56,376 | \$7,850 | \$22,920 | \$4,200 | \$12,096 | \$8,640 | NOT-OD-15-048 |
| 2014 | \$42,000 | \$43,680 | \$45,432 | \$47,244 | \$49,128 | \$51,096 | \$53,148 | \$55,272 | \$7,850 | \$22,476 | \$4,200 | \$11,856 | \$8,472 | NOT-OD-14-046 |
| 2013 | \$39,264 | \$41,364 | \$44,340 | \$46,092 | \$47,820 | \$49,884 | \$51,582 | \$54,180 | \$4,850 | \$22,032 | \$4,200 | \$11,628 | \$8,304 | NOT-OD-12-033 |
| 2012 | \$39,264 | \$41,364 | \$44,340 | \$46,092 | \$47,820 | \$49,884 | \$51,582 | \$54,180 | \$4,850 | \$22,032 | \$4,200 | \$11,628 | \$8,304 | NOT-OD-12-033 |

* Effective with all Kirschstein-NRSA awards made on or after October 1 of each fiscal year

**TRE = Training Related Expenses on Institutional Training Grants (T's) | IA = Institutional Allowance for Individual Fellows (F's)