DOM Research Administrator's Meeting

JUNE 5, 2025

Agenda

► Opening Announcements/Fund Manager FUN!

► Travel & Entertainment & Subaward Guidance Updates

► Various Reminders/Updates

► UCPath & Other Payroll Updates

► Compliance

► Effort Reports

► Pre-Award

► Clinical Trials

Volunteer Opportunities

▶ Next opportunity is an exciting **street tree planting project** planned for **THIS Saturday, June 7th** just a few blocks down from our UCLA campus!

▶ They'll be planting 16 trees: Coast Live oaks + Chinese pistache trees. Planting street trees is tough work, so be prepared for a workout, but your efforts will go a long way: making the community greener and more climate resilient for generations to come!

▶ RSVP required.

Westwood TREE PLANTING

Join TreePeople & The Holmby Westwood Green Team in helping expand our urban forest by planting trees in Westwood! Volunteers will spend the morning installing 15-gallon trees, watering, mulching, building berms, and staking trees to plant the next generation of trees in Westwood. Community service credit will be available.

📅 Sat June 7th, 2025
🕐 8 am - 12 pm
📍 315 Comstock Ave, Los Angeles, CA 90024

Visit **treepeople.org/volunteer** to sign up to our events!

GREEN TEAM
HOLMBY WESTWOOD

COUNCILWOMAN
KATY YAROSLAVSKY
LOS ANGELES COUNCIL DISTRICT 5

TreePeople

LA Dodgers Foundation 2025 Sunset Run

- September 27 @ Dodger Stadium

- 5K, 10K, kids fun run & yoga on the field!

- Runners receive: Dodgers shirt, finisher medal, limited edition bobblehead & more!

- UCLA Health employees can save $10 using promo code UCLAH25.

- Invite your friends & family, Register & join the UCLA DOMinators team! ☺

- UCLA Health employees are also invited to save 10% on select regular season home games at Dodger Stadium. Click here for more details.

GO DODGERS!
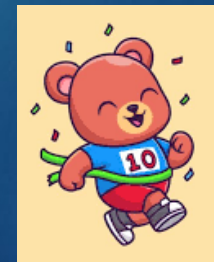
Research Administrator Appreciation

Save the Date:
August 21, 2025

Training Opportunities

- Q&A Office Hours: Every Thursday 1-2 pm via Zoom
  - Upcoming Special Topics include:
    - **Reconciliation of Non-Payroll Expenses:** Complete quick interest form by today to recommend demo topics
    - **NEW Online Training Exercises & Videos Demo**
    - **Faculty Funding Letters**
    - **UCPath Funding Rollover**
  - Please email ideas for future topics to Cathy
- All classes require MSO approval prior to registration
- **OCGA:** Online Registration all classes on Wednesdays
  - **Post-Submission/Pre-Award Requirements:** Jul 16, 2025, 9:30-11 am
  - **Award Processing:** Aug 20, 2025, 9:30-11:00 am
  - **S2S Grants Basics:** Sep 17, 2025, 9:00-11:30 am

Blood Donation Opportunities

▶ Special Guest: Tom King

▶ See slides at the end of this presentation.

Donate Blood or Platelets Today

To speak with a staff member, please call us at
📞 (310) 825-0888, select option 2 or via
email at gotblood@mednet.ucla.edu ✉.

For a Directed Donation to a specific patient,
please call 📞 (310) 794-7207.

Schedule an Appointment

Call Us

Locations & Hours

UCLA Blood & Platelet Center

Travel & Entertainment (T&E) & Subaward Guidance Updates

Travel & Entertainment (T&E) Updated Guidance

▶ Like many other higher education institutions, UCLA is facing significant financial challenges. In response, UCOP has requested campus to **cancel all non-essential T&E**.

  ▶ Non-Essential Travel includes but not limited to: retreats/team-building trips, conferences, & other travel that can be postponed or for which results can be achieved virtually

▶ CAO pre-approval required. Request approval via email to DOM_Compliance@mednet.ucla.edu w/ copy to Yanina Venegas for the below:

  ▶ Essential travel not included in the exclusion slide (next slide), all employee entertainment activities, & all employee morale activities (last one also requires Travel Accounting pre-approval)

Travel & Entertainment (T&E) Updated Guidance

Activities Not Subject to These Prohibitions

- ✓ Study abroad programs
- ✓ **Fundraising** trips and activities
- ✓ **Sponsored research travel**
- ✓ Activities related to **Athletics**
- ✓ **Recruiting** meals or trips

- ✓ Activities required under a **collective bargaining agreement**
- ✓ **Local conferences** that do not require lodging or daily meals and incidentals
- ✓ Faculty or researcher travel to conduct **necessary research**
- ✓ Faculty or researcher travel to attend a conference for **necessary training**
- ✓ Meeting or training participation **required by a grant** or required to **maintain grant funding**

- ✓ Department meals or other activities, including employee morale events (limited to once per quarter). Retreats or team-building trips are not allowed*

Important: **Please include in the justification why activity is not subject to restrictions when submitting.**

Travel & Entertainment (T&E) Updated Guidance

Reducing Entertainment Expenditures

Broadly speaking, departments should reduce entertainment expenditures wherever possible.

Sponsorships

Units should **cease providing sponsorship** for events hosted by other organizations.

Employee Meals

In accordance with BUS-79, the University will not pay for or reimburse costs for meals involving only UCLA employees **unless the business purpose cannot be accomplished during working hours**.

Departmental Meals

Departmental meals or other expenditures may be allowable but are limited to **once per quarter.**

Subaward Amendments

▶ Research Administrators will now be tasked with completing **new** subaward amendment forms in <u>BruinBuy Plus</u> instead of Division Purchasing Coordinator

　▶ Benefits: mitigates BB+ system errors, no longer need to request increases for BB+ posting amount

　▶ Do NOT process change request

Subaward Amendments

- Amendments are used for:
  - No-Cost Extensions
  - Add Additional Funding
  - Release Encumbrance/De-Obligated Funds
  - Change FAU
  - Closeout Subaward/Subcontract
- You can submit a single transaction for multiple amendments for the SAME purchase order (PO), but you must submit a SEPARATE FORM for each different PO
- Form is dynamic/smart, depending on what amendment(s) you want to make. All information is data the RA would know. Ensure the NOA and updated OCGA Subaward/MCA Request Form is uploaded.

Subaward: Updating FM & PI

▶ Fund Manager & PI must approve invoices before they will be processed for payment by Accounts Payable. Workflow driven by fund #.

▶ Use Subaward/Subcontract Invoice Approver List to view comprehensive list of BB+ fund #s & their assigned PI/FM

    ▶ Report refreshed weekly!

    ▶ If PI or FM incorrectly assigned, complete BB+ Invoice Approver Update Form

        ▶ Updates typically post in BB+ on the Friday of the following week

Request Submission Date	BruinBuy *Plus* Posting Date
Monday, May 26, through Sunday, June 1	Friday, June 6

Various Reminders and/or Updates

Federal Funding Update

- F&A Rate Guidance & Qualifying Language*

  - In all cases use the appropriately negotiated F&A rate or the standard rate for a program (8% training grant, etc.). **Do not submit proposals using the 15% rate**.

  - NIH – do <u>not</u> use qualifying rate language* in proposals

  - DOD – use negotiated rate, no qualifying language* required at this time.

*It should no longer be added:

"We are aware of the February 7, 2025, supplemental guidance (NOT-OD-25-068) regarding indirect cost rates. We will honor the rate identified in this guidance if imposed, but we reserve the right to re-implement the negotiated rate in the event that this guidance is rescinded, modified, or otherwise not applicable to this grant application."

Federal Funding Update

- **Award Terminations:** If you/your PI receive an award termination notice from Sponsor and/or Subawardee, please forward to 1) awards@research.ucla.edu, 2) Cathy Rujanuruks, 3) Division Chief, and 4) MSO

- **At Risk Report:** We continue to collect data on all delayed, terminated & at risk projects

  - Final version of report are saved in each Division's shared O: drive

  - Update this version with new data highlighted in yellow & save on O: drive

  - **Email updated report to Cathy Rujanuruks & Felipe Jimenez to add to master spreadsheet**

odata (\\dom-fs01) (O:)
- Billing
- Develop
- Funds
- Admin
- Card
- __eGrants
- __Pending Agreements
- _1_24-25 Statements
- _2_OverdraftReport
- _3_UCPath
- _4_Gift Funds
- _5_At Risk
- _7_PatientCare_Back-up
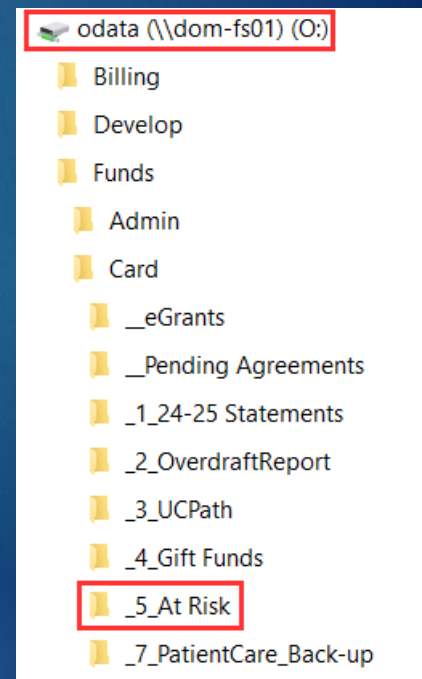
NIH Updates

- **2 Types of NIH Delays**
  - 1) Notices of Awards (NOAs) not being executed/delayed by NIH therefore UCLA has not received the NOA
    - Unknown #
  - 2) "Civil Rights Assurance Hold" – UCLA received the NOA from NIH, but OCGA cannot fully execute due to contract verbiage
    - As of 06/02/25, there are 27 DOM PI's NOAs being held
  - There is no timeline of when either of these will be resolved. Probably looking more like several weeks, rather than days.
    - BUT if there are subawards on the NOAs that are being held, please work on gathering paperwork & working with the Outgoing Subaward Team (OST) so when hold is lifted, OST can get the contracts out to subs quickly

NIH Updates

- **Foreign Subawards – NOT-OD-25-104:**
  - **WHAT:** NIH will prohibit foreign subawards from being nested under the parent grant.
    - NIH **will not issue** new/renewal/non-competing continuation awards that include foreign subawards
    - NIH **will not accept** prior approval requests to add new foreign subawards to ongoing projects
    - NIH **will allow** renegotiation of awards to remove foreign subawards, where work can be performed domestically, to rebudget funds for use by the prime recipient/UCLA or another domestic subrecipient
    - If project is no longer viable without foreign subaward, NIH will terminate project
    - Do not submit new proposals with foreign subawards, they will be rejected

NIH Updates

▶ **Foreign Subawards – <u>NOT-OD-25-104</u>:**

  ▶ **HOW:** Tentative new structure: Prime award with independent awards that are linked to allow NIH to **track** each project's **funds individually**, while **scientific progress reported collectively** by primary institution

  ▶ **WHO: Prospectively** all new, renewal, non-competing continuations awards.

    ▶ NIH **will not retroactively revise ongoing awards** to remove foreign subawards at this time.

    ▶ Does not apply to foreign consultants or purchase from foreign vendors

  ▶ **WHEN:** Effective 05/01/25, with updated structure released no later than 09/30/25

NIH Updates

▶ **1st No Cost Extensions (NCE) – NOT-OD-25-110:**

  ▶ NIH temporarily disabled NCE functionality in eRA Commons.

  ▶ Therefore OCGA no longer able to approve directly, every request must be thoroughly reviewed by NIH

  ▶ Submit full NCE documentation that is required for 2nd NCE.

▶ **Mentored Career Development (K) Eligibility Temporary Extension: - NOT-OD-25-115:**

  ▶ **WHAT:** NIH will allow PIs whose K awards prematurely ended on/after 01/01/25 to apply for new K award contingent upon all other eligibility requirements being met

  ▶ **HOW:** PI should provide justification (including timelines) addressing need for additional mentored research training & career development.

  ▶ **WHEN:** Exception effective immediately – July 31, 2026

DOM Chair's Commitments

► Reminder to submit Q4 Apr-Jun Chair's Commitment reimbursement requests by July 31st

|----------------Expense Period----------------|

Quarter		Quarter Months	Due Date for Reimbursement Requests*	Expected Date to receive Reimbursement TOF**
Q1	Summer	July - September	October 31	December 31
Q2	Fall	October - December	January 31	March 31
Q3	Winter	January - March	April 30	June 30
Q4	Spring	April - June	July 31	September 30

* or last business day prior to the date

► <u>Submit reimbursement requests</u> and follow-up with reimbursement TOFs, as needed

► ***GOOD NEWS!*** We are in the process of testing the Dean's Office program commitment tool to be used with Department's Chair's Commitments!

  ► Benefits: Better tracking and hopefully faster reimbursement turnaround times.

Dean's Office Commitments

▶ Reminder to submit only **April-May (2 months only)** expense period reimbursement **by June 30, 2025**

    ▶ June expenses are captured with the Q1 (Jul-Sep) expenses due by October 31, 2025

|---------------Expense Period---------------|

|	
Jun 20XX + Q1 FY20XX expenses	Friday, Oct 30, 20XX
Oct-Dec 20XX expenses	Friday, Jan 29, 20XX
Jan-Mar 20XX expenses	Friday, Apr 30, 20XX
Apr-May 20XX expenses	Wednesday, Jun 30, 20XX

▶ Submit reimbursement requests

Suspense FAU

▶ Business Finance Management Team will send Cathy and Ella the Corporate Suspense FAU Report for all DOM divisions as needed. We will contact the RA to assist with this report.

▶ Charges are being posted to the corporate suspense GL for various reasons, primarily due to closed FAUs ('Y' in OASIS).

  ▶ Monthly recurring charges are linked to closed FAUs: Please provide a new FAU and ensure the FAU is updated for all future charges (e.g., Phone charges).

  ▶ DR/SCT was processed and posted to the labor ledger, however, the FAU was closed before it could be posted to the general ledger: If charges are subject to this FAU, please coordinate with EFM to reopen the FAU.

  ▶ GAEL charges were posted late, and the associated FAU is closed: Please provide an unrestricted FAU to cover these GAEL charges.

  ▶ Encumbrances charges posted to closed FAUs: Please coordinate with purchasing to close the relevant purchase order (PO) in BB Plus.
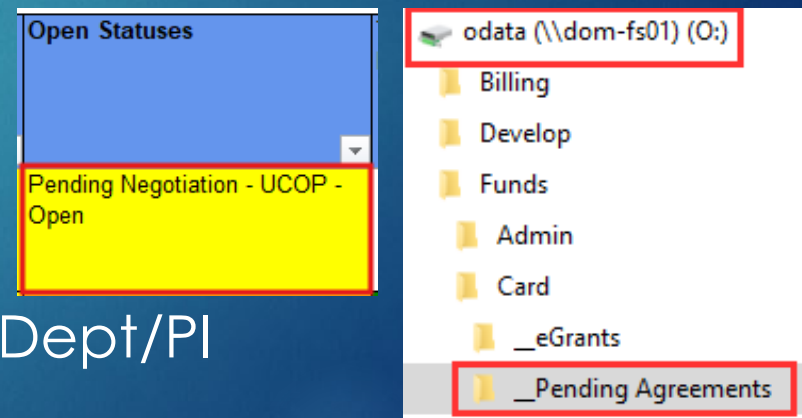
Gift Fund & Pending Agreement Reminders

▶ **Gift Fund Reconciliation Report**

  ▶ Please continue to review the Shared Report

   and update the Column W (Action Comment)

   in O drives (_4_Gift Funds)

  ▶ Update the FPM Comment
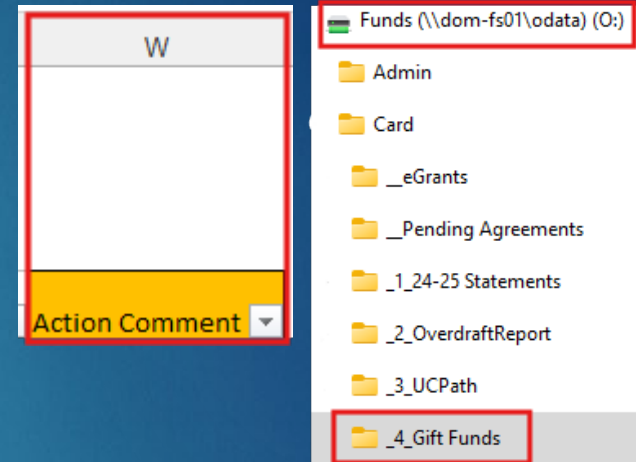
▶ **Pending Agreement Report**

  ▶ New Open Status:

   Pending Negotiation – UCOP

   No further action required from Dept/PI

Fiscal Close

Fiscal Close & EFM Deadlines

▶ Don't forget to review **all unrestricted funds & make any non-payroll edits via Npears prior to 07/07/25 5 pm**, otherwise those last fiscal year's expenses cannot be corrected

Day	Date	Time	Description
Thursday	6/26/2025	5:00 PM	UCPath Direct Retro & Salary Cost Transfer*
Friday	6/27/2025	5:00 PM	UCPath June Monthly Payroll Run
Friday	6/27/2025	8:00 PM	PPS Cost Transfer Journal Request*
Monday	6/30/2025	10:00 AM	Accrual/Defferal Forms & Supportin Docs*
Monday	6/30/2025	5:00 PM	UCPath June Biweekly Payroll Run
Tuesday	7/1/2025	5:00 PM	UCPath Direct Retros
Thursday	7/3/2025	5:00 PM	UCPath Salary Cost Transfer Approval (non-EFM)
Monday	7/7/2025	5:00 PM	Non-Payroll Expense Adjustment Request (NPEAR)*
Monday	7/14/2025	8:00 PM	Transfer of Funds (TOF) / Financial Journals
Tuesday	7/15/2025	8:00 AM	June Prelim Ledgers Available
Monday	9/8/2025	8:00 AM	June Final Ledgers Available
			* Deadline for Dept to submit for EFM Review

UCPath & Other Payroll Update

SCT Defects

▶ **Duplicate SCT postings Impacting Ledgers**

  ▶ Some SCTs are posting **twice** in ledgers (Labor & GL). Causing inaccurate expenditure tracking, delays in C&G reports, COPs, closeouts, risk to Letters of Credit, and expired fund cleanup

    ▶ Caused by a manual run issue on **4/24**

    ▶ CRU confirmed that a step was skipped

      ▶ Most cases tied to April 2025 processing

    ▶ CRU & EFM are in the loop—fixes are being tracked, and the duplicate SCT postings will be addressed in the coming weeks

▶ **SCT Cap Rate Glitch:**

  ▶ We discovered a glitch where UCPath calculates gross earnings using the Cap Rate even when the TNS rate is lower

    ▶ This causes incorrect earnings on capped funds

    ▶ We submitted a ticket—let Felipe know if you catch this

Default/Suspense FAU

▶ **Please make sure to review the most recent UCPath default report for your respective departments**

▶ **DR (Direct Retro) will sunset this month, and the final day for submission and approval of a DR is June 17**

  ▶ **If charges are still hitting the Default:**

    ▶ Double-check UCPath funding

    ▶ Submit SCTs/DRs to move charges to the right FAU

    ▶ **Focus on clearing Oct 2021 and older charges first**

▶ **Please note: Even if the salary transaction nets to $0, it's still important to process an SCT to move the charges off the Default FAU.**

  ▶ Vacation (VAC) credits, sick leave, and other earn codes still process behind the scenes.

  ▶ These hit Sub 06 (Benefits) and are tied to the payroll activity

  ▶ They don't show on standard salary reports, so it may look cleared when it's not

  ▶ Leaving them on Default FAU misallocates benefit costs and skews reporting

▶ **Reach out to Felipe if you need help reviewing your Default FAU report or SCT/DR assistance**

Direct Retro (DR) Tool Sunset June 2025

▶ Starting January 2025, UCPath processes/posts DR only once a month.

▶ DR Processing Calendar

▶ Beyond FYE 2025 (June 2025) no DRs will be permitted

  ▶ Any and all earnings that must be adjusted via DR which are not reconciled prior to this cutoff date **will not be adjustable on the labor ledger**

▶ Discontinuation of DR may affect:

  ▶ Closeouts

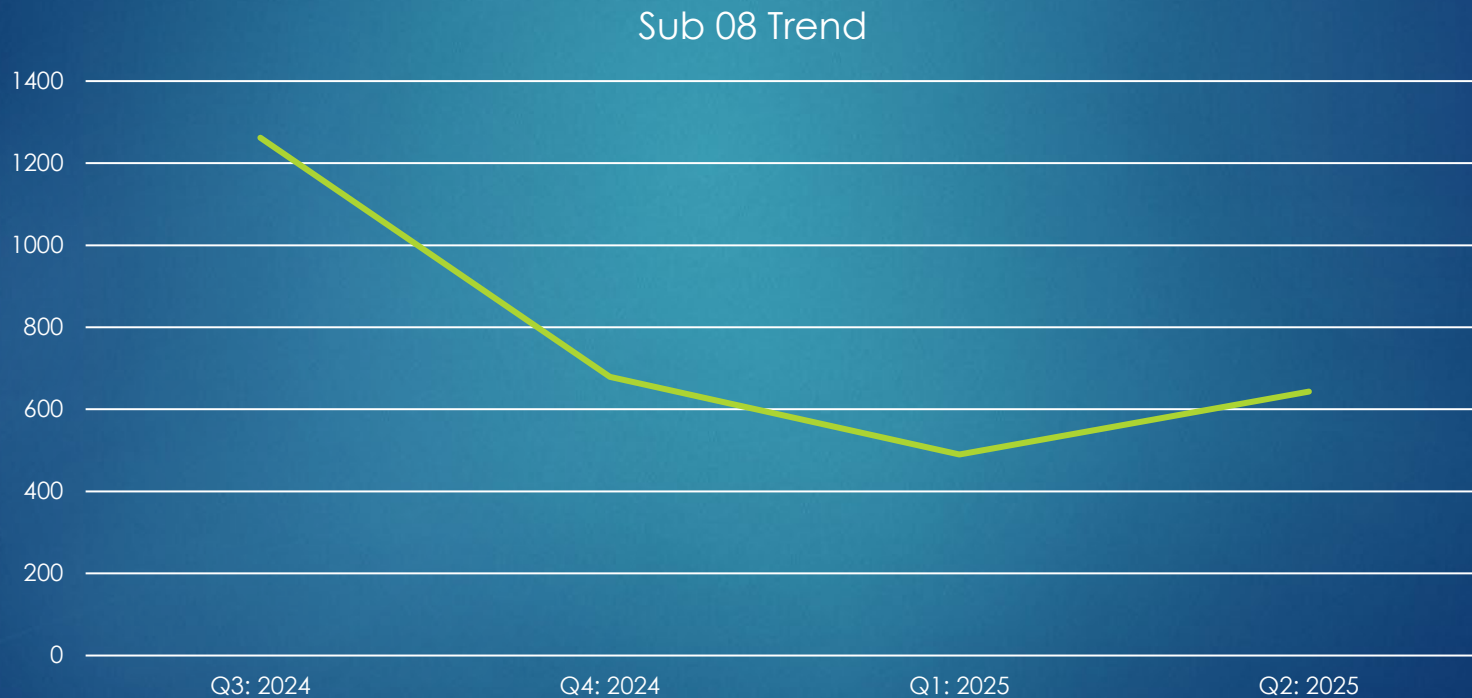 ▶ Effort reports

  ▶ Default FAU cleanup

  ▶ C&G Cost Recovery

Compliance

Sub 08 // AR Aging

Sub 08

▶ Reduced Quarterly FAUs requiring Sub 08 TOFs from 1,262 (Q3 '24) to 643 (Q2 '25) – 49% reduction!

Sub 08 Trend

Sub 08 *cont.*

▶ Response rate on Compliance Report requires improvement

▶ *Reminder* responses must be **<u>approved</u>** by June 30 for Q2 2025

Sub 08 Responses
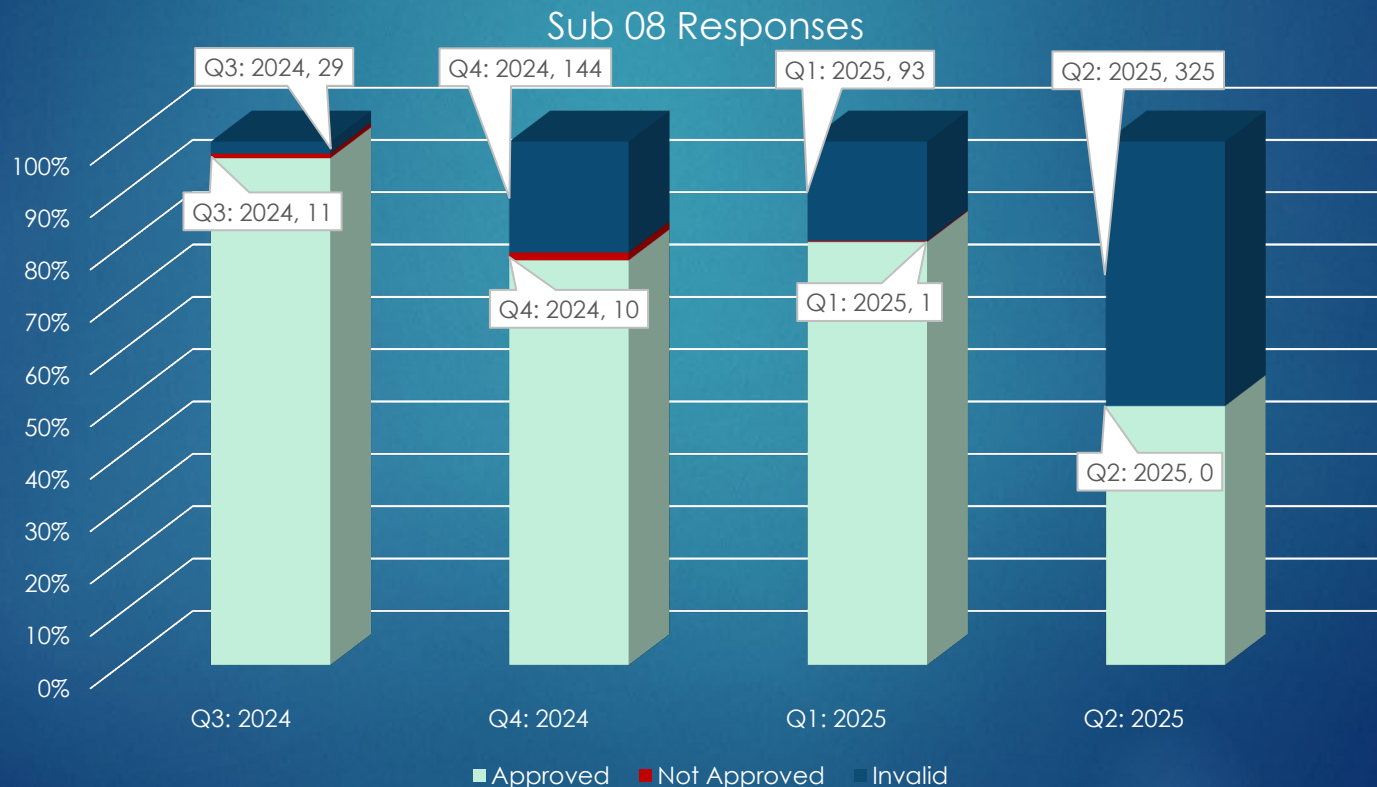
AR Aging

▶ Of original 42 AR Aged 120+ days DOM has recovered and resolved 31 cases! 74%!

▶ *Reminder*: It is good practice to keep tabs on AR to ensure it does not age 120+ days when possible

AR Trend

	Q3: 2024	Q4: 2024	Q1: 2025	Q2: 2025

(Line chart: Q3 2024 ≈ 42, Q4 2024 ≈ 49, Q1 2025 ≈ 45, Q2 2025 ≈ 33; y-axis 0 to 60)
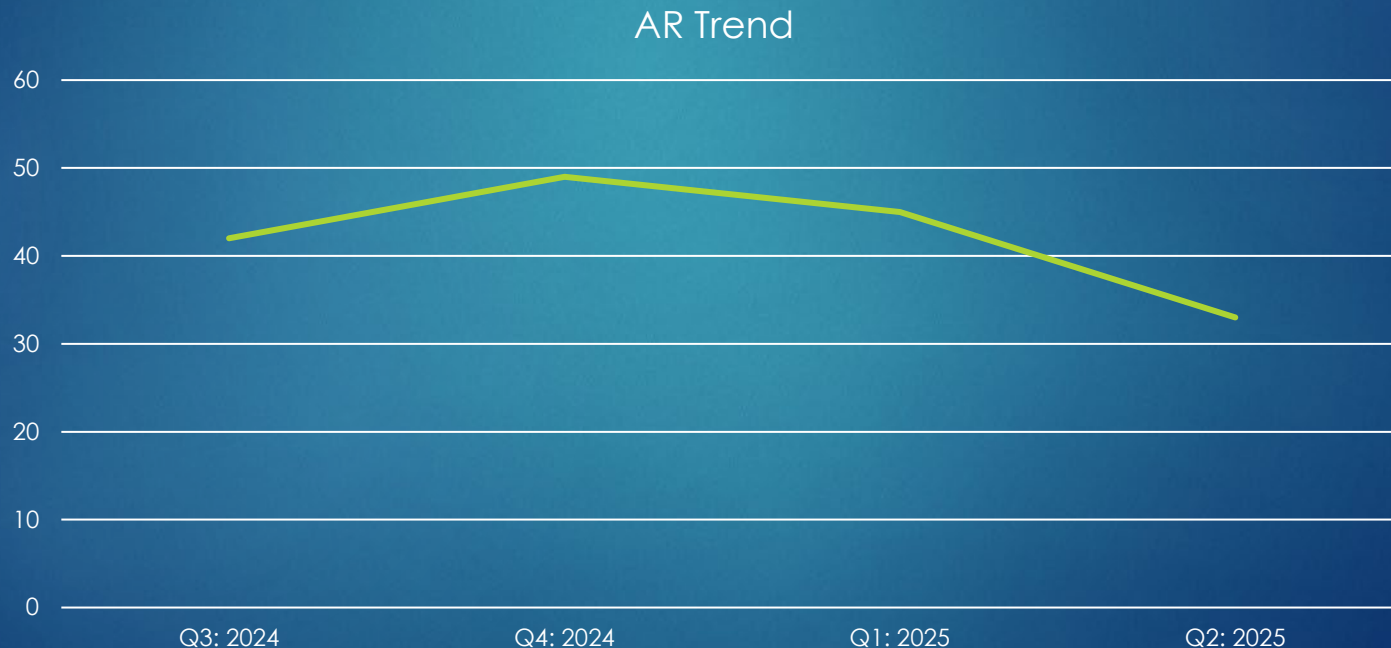
AR Aging *cont.*

- Response rate on Compliance Report requires improvement

- *Reminder* responses must be **<u>approved</u>** by June 30 for Q2 2025

AR Responses
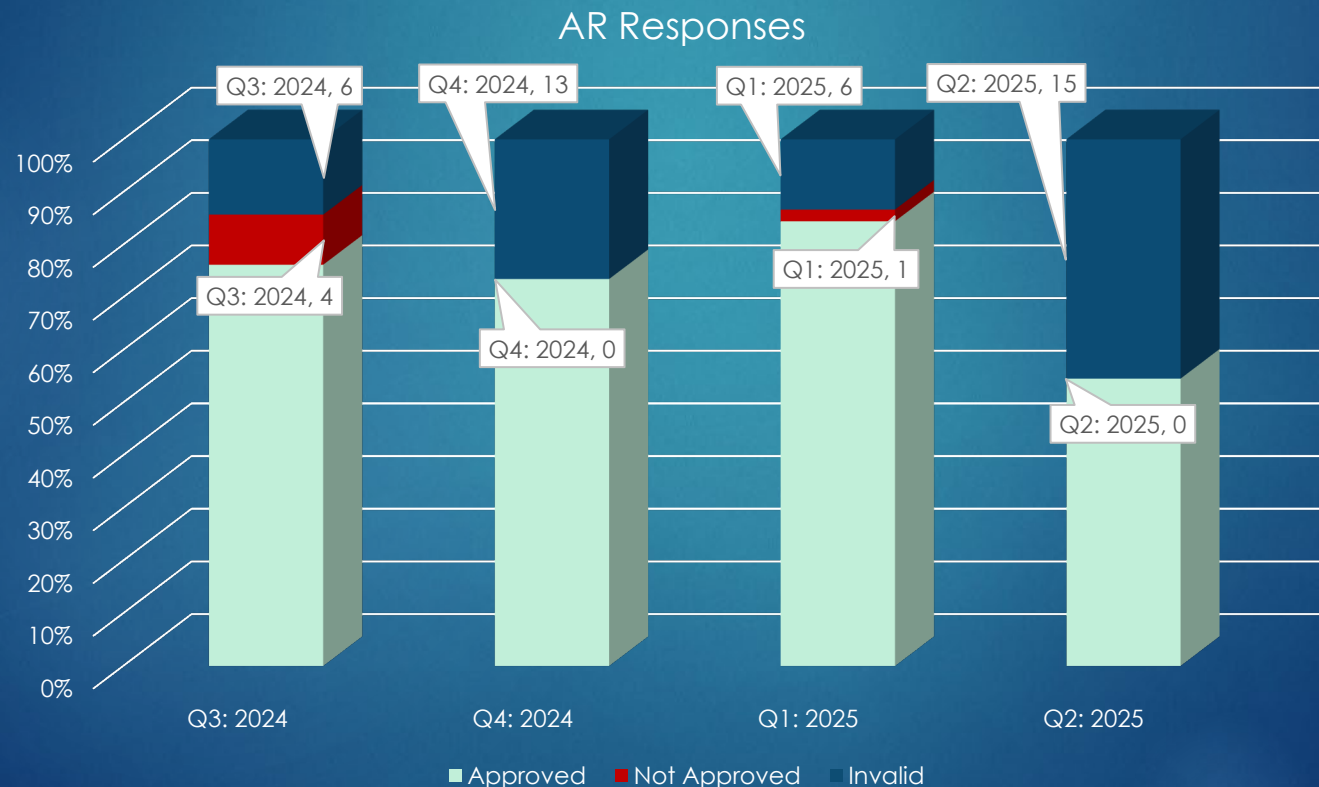
Closeouts

DOM Overdue COP #s

▶ Since last meeting (April) DOM has reduced overdue COPs in PAMS from 223 to 94 (57% reduction!)

▶ *Reminder*: Effective August 1 EFM will enforce stricter closeout policies for Federal funds

  ▶ Adjustments must have posted to GL before EFM conducts their review (backup documentation is no longer accepted)

  ▶ Notifications of Unilateral Closeouts will be provided after-the-fact

  ▶ Incorrect/Incomplete COPs may not be corrected by Dept. EFM will prepare a COP and proceed to closeout without Dept further input.

Policy 913 Closeouts

- EFM has begun to enforce that Funds subject to Policy 913 may not have COPs submitted where adjustments are still pending. EFM may not accept a COP from Dept where the response to the certification question *"Have all costs of conducting the work __been appropriately charged__ to the fund established for the award?"* is:
    - Certified yes, when in fact expenses are still in-flight
    - Certified no
- This restriction only applies to Policy 913 funds through July 31. All other closeout packets submitted through July 31 may account for pending adjustments
- Starting August 1 COPs for Federal Funds may not account for adjustments per the updated Financial Closeout of Federally Sponsored Projects

OD Report Update

OD Report Coming Online

- DOM ORA Compliance has developed an application to replace the current Excel Overdraft Report

- Testing will commence in July, with planned application release scheduled for Fall 2025

- Design will be similar to Sub 08/AR Aging applications

- Enhancements:

  - Personalized notices when an OD requires response

  - No need to filter for own assignments

  - Tracked Management Reviews

  - Customized Reporting can be developed according to leadership needs

Portfolio Survey

Portfolio Survey

▶ DOM is conducting a follow-up to the Fund Manager Assignments survey originally conducted at FYE 2023

▶ Expect to receive a notice in July 2025 triggering Administrators to provide updated responses to current assignments per FPM

> ▶ Please ensure FPM is up to date as of June 30, 2025

▶ *Reminder*: This survey was established to determine baseline time commitments required of Administrators for their current assigned portfolios

▶ Responses will be due by August 31, 2025

Training Site

Training SharePoint Site

▶ DOM ORA has launched a new Self-Service [Training Website](#) within the DOM Fund Managers Team environment on SharePoint!

▶ Content:

   ▶ Training exercises, videos, and applications that Research Administrators can access at any time to supplement hands-on training and/or serve as refresher training

▶ Launched Exercises:

   ▶ Proposal Budget Preparation

   ▶ Budget Translation

   ▶ Transfer of Funds (TOFs)

▶ DEMO!

BIG SHOUT OUT to Kayla Brown, Daniel Finn, Kat Hirayanagi, Scarlet Karimian, Kayla Law, Melissa Mutow, Bridget Rios, Dayle Silverio, & Marisa Tuscani for building and testing the system!

Effort Reports

Effort Reports

ERS STATISTICS
5/30/2025

Dept Code	Division Name	Total # ERS Reports	All Open/ Overdue	Percent Open	Exception or Certified/Adjus tReqd	Percent Open that are Exception or Certified/AdjustReqd
1553	Cardiology	7,718	85	1.10%	26	30.6%
1554	Dermatology	1,633	0	0.00%	0	0.0%
1555	Endocrinology	1,773	3	0.17%	0	0.0%
1556	Digestive Diseases	5,346	4	0.07%	2	50.0%
1557	GIM & HSR	7,354	94	1.28%	49	52.1%
1558	Geriatrics	3,973	2	0.05%	2	100.0%
1559	Hematology/Oncology	5,505	20	0.36%	8	40.0%
1560	Infectious Diseases	3,480	0	0.00%	0	0.0%
1561	Nephrology	1,082	3	0.28%	3	100.0%
1562	Pulmonary	4,010	18	0.45%	11	61.1%
1563	Rheumatology	1,446	0	0.00%	0	0.0%
1564	Wadsworth VA	2,382	13	0.55%	0	0.0%
1565	Administration	159	0	0.00%	0	0.0%
1566	CIA	208	0	0.00%	0	0.0%
1567	San Fernando VA	605	1	0.17%	0	0.0%
1568	CARE Center	2,074	50	2.41%	30	60.0%
1569	Clinical Epi	1,110	45	4.05%	6	13.3%
1570	Clinical Nutrition	520	2	0.38%	0	0.0%
1574	NanoMedicine	566	0	0.00%	0	0.0%
TOTAL		50,944	340	0.67%	137	40%

Indicates divisions that are 100% Certified!

Effort Reports (ERS)

- Fall 24 and Winter 25 Effort Reports will be **released Wednesday, June 18th**!
  - Fall 2024: Oct – Dec 2024
  - Winter 2025: Jan – Mar 2025
- ERS will be taken **offline Friday, June 6th morning** until the release of the above quarters.
- Mid-May, ERS pulled new UCPath data (SCT/DR) which reopened previously certified reports. Column B % must be updated to match new Column A %.
  - Make sure to review all open ERS to capture all non-compliant reports, even if you think you're 100% certified!
- ERS will transition to Employee Compensation Compliance (ECC) ~October 2025 for next effort reporting cycle

Pre-Award

VA IPA Updates

▶ IPA = Intergovernmental Personnel Agreement (IPA)

▶ Effective 06/02/25, VA Research Service will accept new completed IPA packets for submission. Required forms & process for submission has changed!

▶ If you handle VA IPAs, please let Cathy Rujanuruks know so she can forward you the new instructions/forms and add you to the VA IPA Teams chat

Postdoc/GSR/ESI Updates

▶ FY2025 NIH NRSA Stipends/Tuition/Fee Rates released: NOT-OD-25-105

  ▶ Use new rates in T32 proposal submissions

  ▶ Current T32/F grants, review Award Synopsis/NOA to confirm which rates to use since these new rates only apply to awards made on/after 10/01/24

▶ FY26 Salary Scales Posted – Effective 10/01/25

  ▶ Postdoc Salary Scale (Table 23)

  ▶ Graduate Student Research (Table 22)

▶ NIH granted automatic extension of Early Stage Investigator (ESI) eligibility to address delays impacting grant application submissions, reviews & award processing between Jan-May 2025.

  ▶ No action required. Updated ESI end dates will appear in eRA Commons profiles by 06/08/25.

  ▶ ESI: PI who's completed terminal research degree or post-grad clinical training within the past 10 years & who hasn't been a PI for a NIH independent research award

PHS COI Certification Status Report Enhancement

▶ All fields visible without having to click in to open pop-up

DoD General application instructions (GAI)

▶ At application preparation stage refer to which GAI the opportunity will follow. We currently know of 2 GAI's version GAI 901.pdf and CD25_01.PDF

This program announcement must be read in conjunction with the General Application Instructions, version CD25_01.

▶ Each GAI has its own formatting instructions

   ▶ Example: GAI 901 requires Font size 12 pt. with font type Times new Roman

   ▶ CD25_01 requires Font size 11pt. with Font type Arial

Updated chapter DoD Grant template on the DOM ORA website to follow.

DOM DRA Reminder

- Change to Cayuse proposal naming convention:
  - **DOMDRA**, PI Last Name, First Initial., NOFO #, Short Name
    - Replace "RGM" with "DOMDRA"

DOM DRA Reminder cont..

ROUTING EPASS TO OCGA

- INCREASED # OF EPASSES MISSING FROM OCGA THAT WERE SUBMITTED BY DOM DRA

- THE FINAL EPASS NEEDS TO BE ROUTED VIA THE EPASS SYSTEM TO OCGA AFTER APPLICATION SUBMISSION TO SPONSOR BY DOM DRA

- ADDED A NEW TASK OPTION IN TEAMS AS AN ADDED REMINDER TO COMPLETE THIS STEP

  - FM should receive an email and teams message to complete task. Once the EPASS is routed to OCGA please complete the task under the progress drop down option.

Clinical Trials

CTCSR ResearchGo Updates

▶ For increased clarity, **CTCSR is adopting the NIH clinical trial definition** which slightly broadens the types of agreements handled by CTCSR; however, at its core, the **studies still must be industry funded/supported**. The one **exception** to this industry funding rule would be **one off agreements, like SBIR /STTR (government) funded clinical trials that are sponsored and run through industry pharma**.

▶ The **industry clinical trial F&A rate (33%)**.

▶ The handling, processing, and **CT F&A rate (33%)** application for the standard **FDA regulated, Phase 1-4 clinical trials** remain unchanged.

▶ Studies meeting the **NIH clinical trial** definition that **do not meet criteria 1, 2, and 3** noted on the webpage **will be assessed the research F&A rate** (not the clinical trial F&A rate). The criteria ensure compliance with UCOPs clinical trial definition and guidance on applying the clinical trial industry F&A rate.
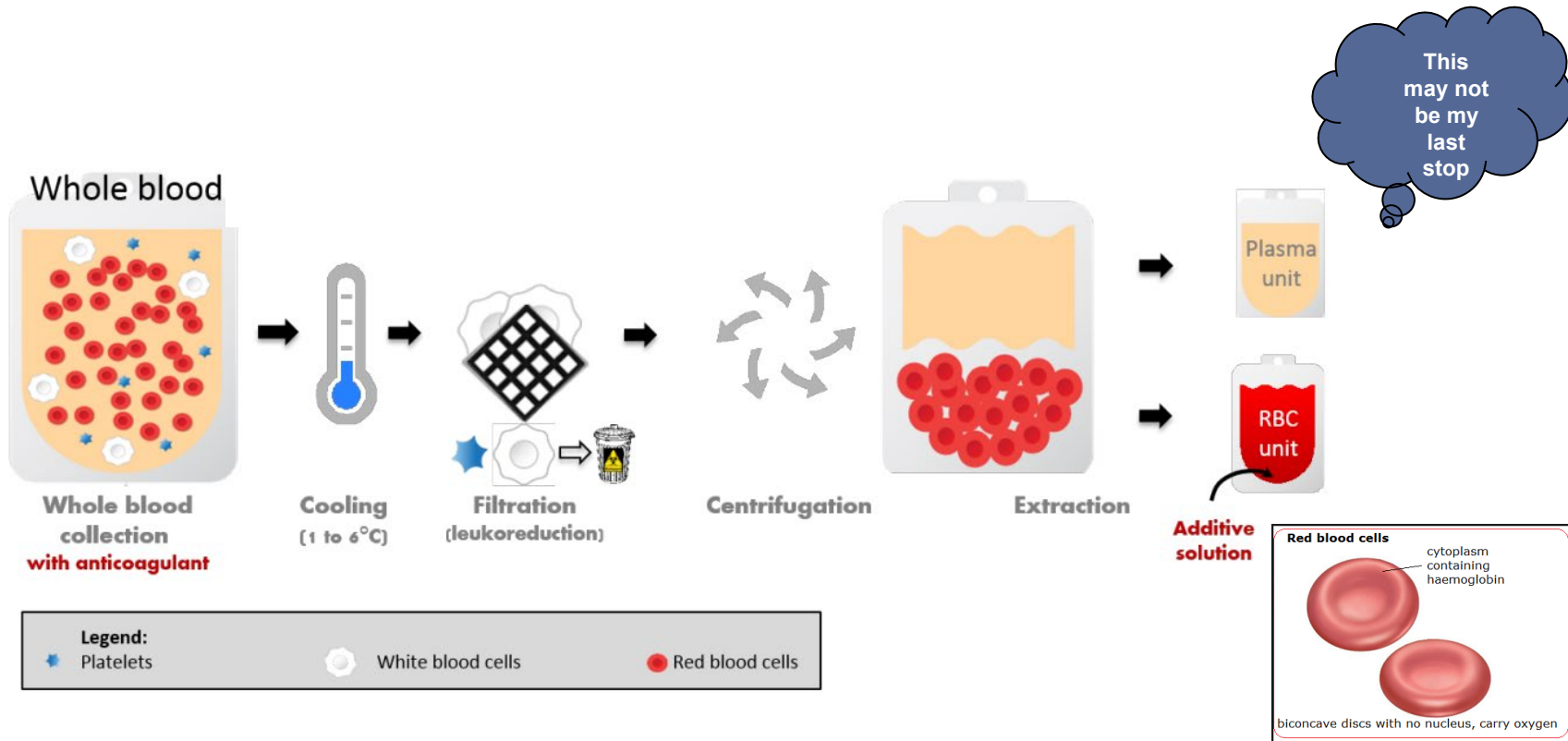
UCLA
Blood & Platelet Center

Tom King

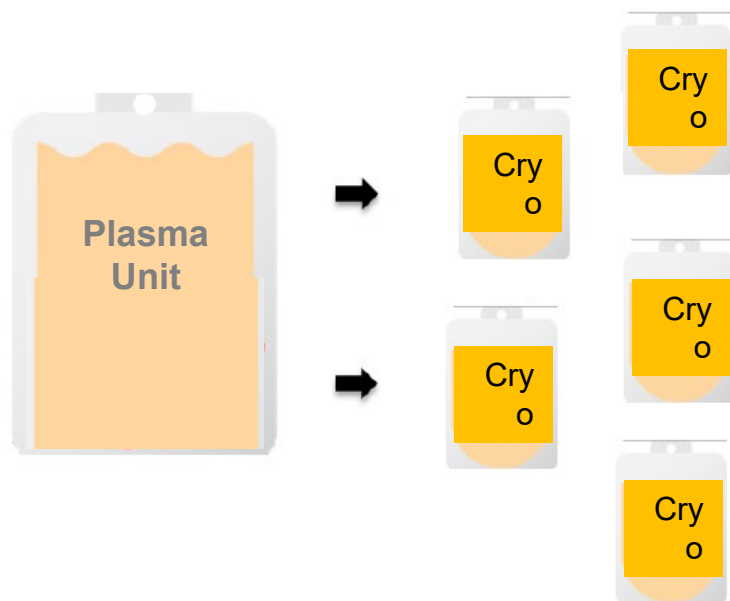# Three Divisions of Transfusion Medicine
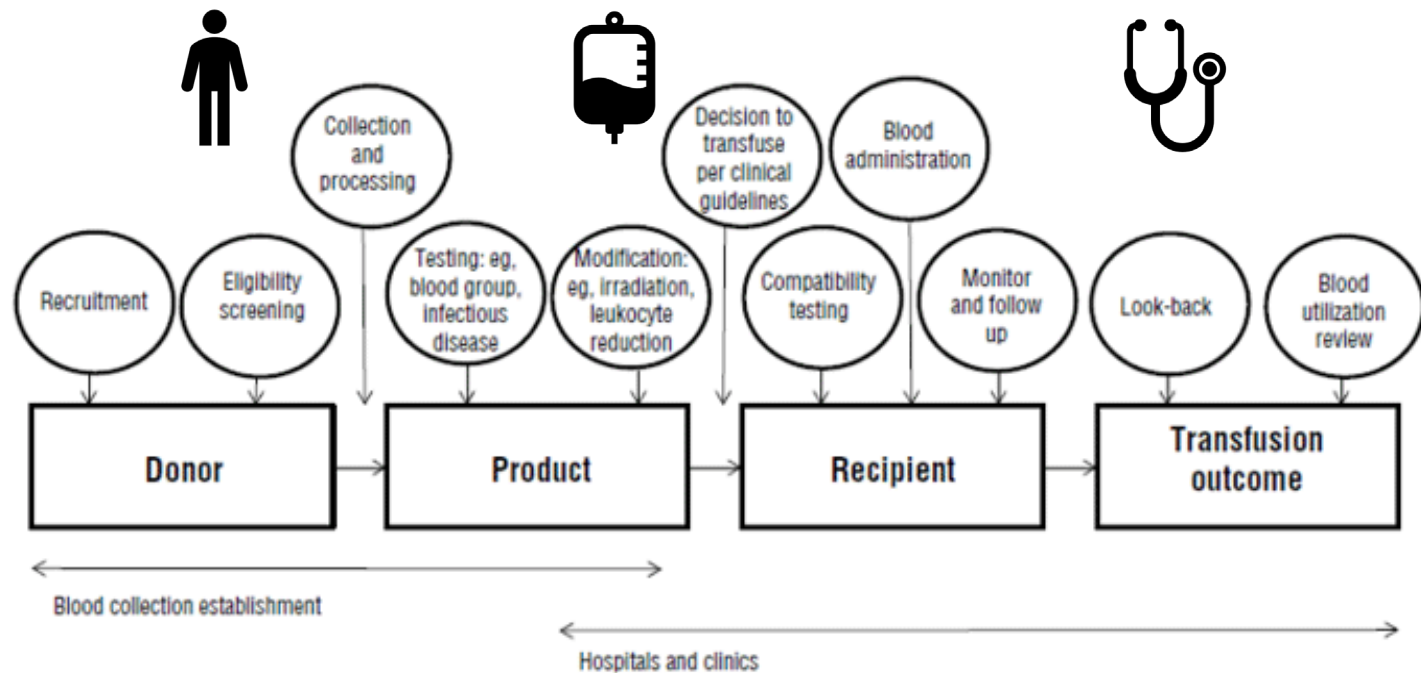
Blood Components – Whole Blood

https://professionaleducation.blood.ca/en/transfusion/guide-clinique/blood-components

Blood Components - Plasma & Cryoprecipitate

Blood products & treatment of specific clotting factor deficiencies

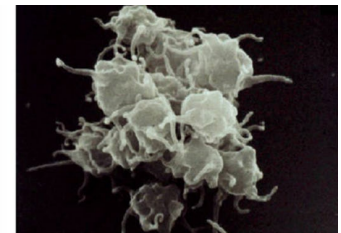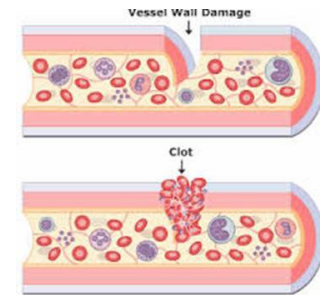| Deficiency	Blood product Indicated
Fibrinogen	Cryoprecipitate
	Stored plasma
Factor V	Fresh frozen plasma
	Frozen plasma
Factor VII	Factor IX concentrate
	Stored plasma
Factor VIII	Factor VIII concentrate
	Cryoprecipitate
Von Willebrand's Disease	Cryoprecipitate
	Fresh frozen plasma
	Frozen plasma
Factor IX	Factor IX concentrate
Factor X	Stored plasma
Factor XI	Stored plasma
Factor XIII	Stored plasma

Blood Components – Apheresis Platelet Collection

APHERESIS PROCESS

1. Your whole blood is collected through an intravenous tube in one arm.

2. The blood passes through an apheresis machine, which separates the cells from the blood.

3. The cells are collected for storage.

4. The remainder of the blood is returned

Vessel Wall Damage

Clot

Resting platelets

Activated platelets aggregate to plug the vessel damage

Image from: http://medquarterly.net

https://www.divinebloodbank.org/aphaeresis/
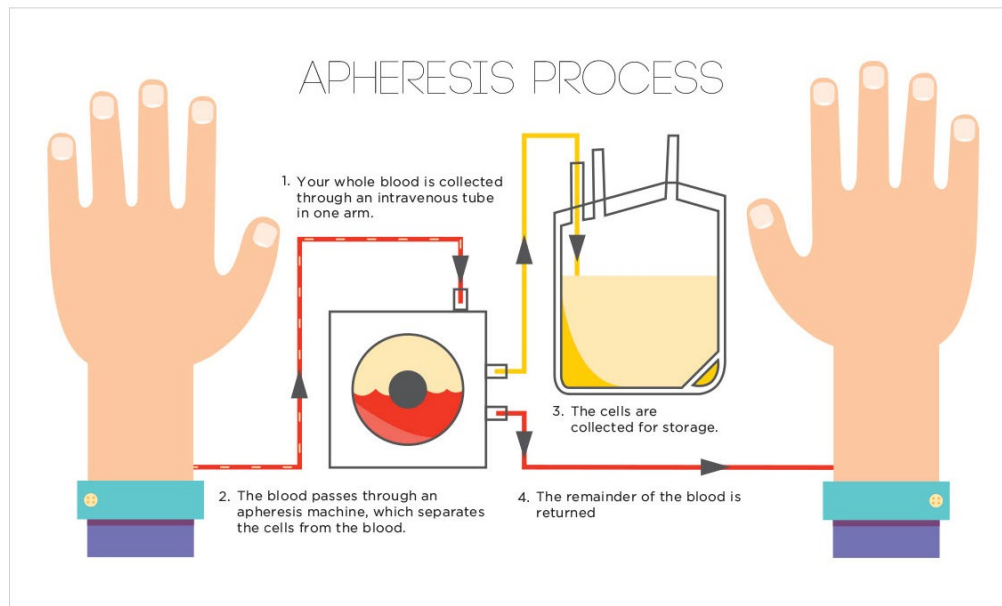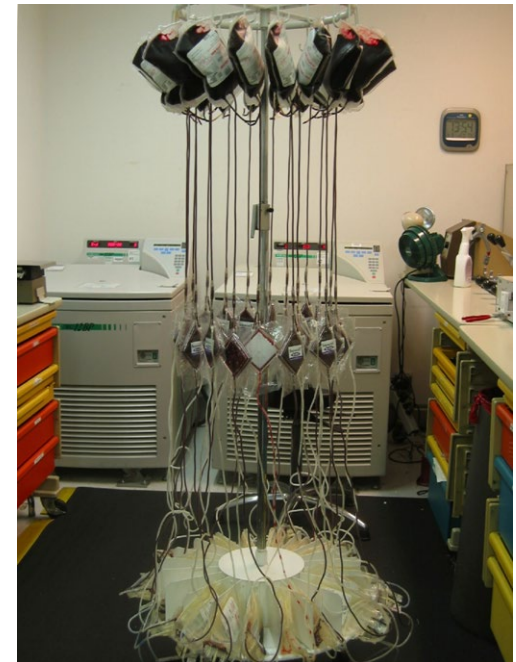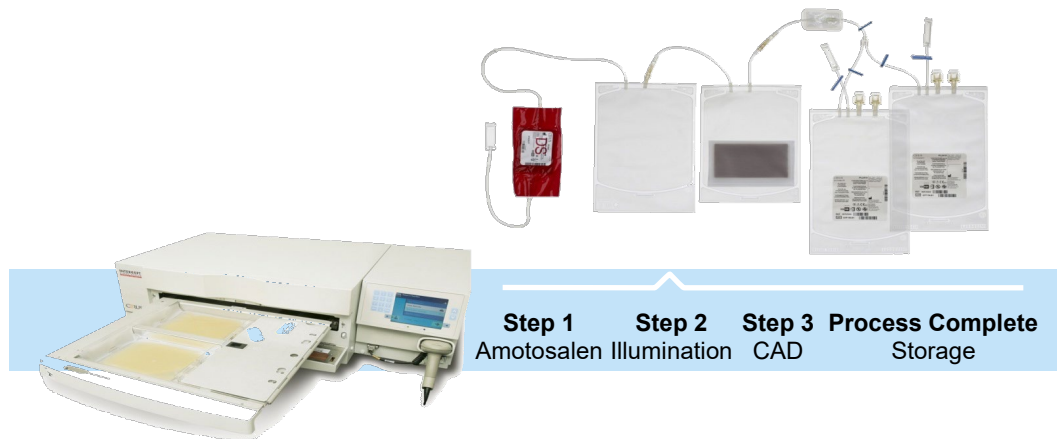
Components Processing Laboratory

- Prepare the collected blood components for patient transfusion
    - Fractionation/Processing
    - Infectious disease testing and mitigation

Step 1 Amotosalen **Step 2** Illumination **Step 3** CAD **Process Complete** Storage

Why donate blood with UCLA?

UCLA Health

- ## By the Numbers: Patients

  - 40,000 admissions annually

  - 14,500 inpatient surgeries
    (including 168 liver transplants)

  - 24,300 outpatient surgeries

  - 86,000 emergency room visits

UCLA Health Transfusions

Blood Product Transfusions	Ronald Reagan & Mattel Children's Hospital	UCLA Santa Monica & Orthopaedic Hospital	Total Transfusions for UCLA Health
RBC	26,626	5,705	32,331
Apheresis Platelets	15,419	2,150	17,569
Plasma	11,216	559	11,775
Cryoprecipitate (5 unit prepooled units)	3,679	147	3,826

How Can I become a Blood Donor?

UCLA Blood & Platelet Center

- Fixed site collection facilities
    - 2 sites: Westwood Village and Ackerman Student Union
- Mobile Blood Drives
- Community Blood Drives

Blood & Platelet Center Donor

- Eligibility
  - Complete a Donor History Questionnaire
  - Must meet criteria for
    - Travel restrictions
    - Medication https://www.uclahealth.org/sites/default/files/documents/40/dc 2185-medication-deferral-list-english.pdf?f=5
    - Medical and surgical history
    - FDA determined high risk behaviors

Advancing Transfusion and Cellular Therapies Worldwide