

## **POWERPOINT LINKS – CLASS 1: FUND MANAGER BASICS – POST-AWARD**

### **Slide 2: Glossaries and Acronyms**

1. NIH Glossary & Acronym List: <https://grants.nih.gov/grants/glossary.htm>
2. DOM ORA Acronyms: [https://medschool.ucla.edu/sites/g/files/oketem456/files/media/documents/DOMORA\\_Resources\\_Acronyms.pdf](https://medschool.ucla.edu/sites/g/files/oketem456/files/media/documents/DOMORA_Resources_Acronyms.pdf)

### **Slide 4: Understanding the FAU**

UCLA Corporate Financial Services New Account/CC Request: [https://request.finance.ucla.edu/?frm\\_id=AccountCC](https://request.finance.ucla.edu/?frm_id=AccountCC)

### **Slide 5: Understanding the FAU**

Object Codes: <https://www.finance.ucla.edu/corporate-accounting/object-codes-for-expenditures>

### **Slide 8: Fund Ranges**

Fund Ranges: <https://www.finance.ucla.edu/corporate-accounting/fund-management>

### **Slide 11: Recharge ID #**

Recharge ID Self-Service Portal: <https://www.finance.ucla.edu/financial-management-reporting>

### **Slide 12: FAU Linkages**

1. UCLA Business & Finance Solutions: <https://www.finance.ucla.edu/financial-management-reporting>
2. New Account/CC: [https://request.finance.ucla.edu/?frm\\_id=AccountCC](https://request.finance.ucla.edu/?frm_id=AccountCC)
3. EFM Fund Manager: <https://efm.research.ucla.edu/efm-contact-us/>
4. UCLA Business & Finance Solutions: <https://www.finance.ucla.edu/corporate-accounting/fund-managers-by-fund-category>
5. DOM ORA FM Chapter on Linkages: [https://medschool.ucla.edu/sites/g/files/oketem456/files/media/documents/DOMORA\\_Manual\\_Post-Award\\_CostCenters-Links.pdf](https://medschool.ucla.edu/sites/g/files/oketem456/files/media/documents/DOMORA_Manual_Post-Award_CostCenters-Links.pdf)

### **Slide 15: Fund Manager (FM) Responsibilities**

FM Responsibilities:

[https://medschool.ucla.edu/sites/g/files/oketem456/files/media/documents/DOMORA\\_Manual\\_Post-Award\\_FM-Responsibilities.pdf](https://medschool.ucla.edu/sites/g/files/oketem456/files/media/documents/DOMORA_Manual_Post-Award_FM-Responsibilities.pdf)

### **Slide 16: Shared Drive Filing Systems and Naming Conventions**

Filing Systems and Naming Conventions:

[https://medschool.ucla.edu/sites/g/files/oketem456/files/media/documents/DOMORA\\_Manual\\_Post-Award\\_Filing-Systems-and-Naming-Conventions.pdf](https://medschool.ucla.edu/sites/g/files/oketem456/files/media/documents/DOMORA_Manual_Post-Award_Filing-Systems-and-Naming-Conventions.pdf)

### **Slide 17: Training Opportunities**

1. UCLA Accounting Class: <https://enroll.finance.ucla.edu/>
2. DOM Weekly FM Training 2024: <https://medschool.ucla.edu/research/research-infrastructure/administrative-support/department-of-medicine-office-of-research/fund-management-training>
3. OCGA Monthly Training Calendar: <https://ocga.research.ucla.edu/training-calendar/>
4. ORA Research Admin Forum (RAF): <https://ora.research.ucla.edu/raf/>

### **Slide 18: Who can I call?**

1. Raellen Man: [rman@mednet.ucla.edu](mailto:rman@mednet.ucla.edu)
2. Cathy Rujanuruks: [crujanuruks@mednet.ucla.edu](mailto:crujanuruks@mednet.ucla.edu)
3. Kayla Brown: [kaylabrown@mednet.ucla.edu](mailto:kaylabrown@mednet.ucla.edu)
4. Tsegaye Teshome: [tteshome@mednet.ucla.edu](mailto:tteshome@mednet.ucla.edu)
5. Leslie Cortez: [lecortez@mednet.ucla.edu](mailto:lecortez@mednet.ucla.edu)

6. Peter Vittachi: [pvittachi@mednet.ucla.edu](mailto:pvittachi@mednet.ucla.edu)

**Slide 19: Google Survey Link**

Anonymous Google Survey Link: <http://goo.gl/forms/C3gdjsL5y1>