OVERVIEW
This chapter provides summaries of common tables reviewed by Departmental Research Administrators (RAs, aka Fund Managers (FM)) for Post-Award Administration, including prompt pathways to access these data.

ACCESSING ALL TABLES

1) Set Application to “OASIS”

2) Log In
3) Use your keyboard & type “fs00” to access the Financial System
   a. Note: the 0 are zeros, not the letter O.

4) UCLA Department RA may only access “Table Maintenance”. Select “1” for “Table Maintenance” and set “Location” to “4” for UCLA

5) Department RA may only “Browse” tables. Set “Action” to “B”, then enter the table code from the options below for the table you wish to access
COMMONLY ACCESS TABLES

**AF – Account/CC-Fund**

This table represents profile data for linked Account-CC-Fund combinations. Metrics such as responsible Department, Overhead Base Code and Rate, and Closed status are displayed.

```
UCLA-RIS *** ACCOUNT/CC-FUND TABLE *** FSN0873
ACTION: B   TABLE: AF +   LAST UPDATE: 06/25/23
LOC: 4   ACCOUNT/CC-FUND: 441357  YY 309EE

OVERHEAD BASE: J   OVERHEAD RATE: 56.00 %   PAYMENT BASIS: 1 +
ACCOUNT/CC-FUND CLOSED?: _
ACCOUNT/CC TITLE: MED-CARDIO-FAC RES & SUP/ELEVEN TOWNS
FUND TITLE: NIH-NHLBI PO1HL156553 TOWNS 04/24 56%
SITE TRACKING Acct/CC/Fund: _
SITE TRACKING CODE: +
MESSAGES: PRESS ENTER, PF8, OR PF20 FOR NEXT ON FILE
```

**FN – Fund**

This table represents profile data for established funds. All details on the two pages of this table are relevant for various deliverables Fund Managers are responsible for. Some details commonly access include Restricted/Unrestricted Indicator, Fund’s Y/N Status, Federal Identifiers, and STIP indicator.

```
UCLA-RIS *** FUND TABLE *** FSN0878A
12:23:37   PAGE 1   03/05/2023
Action: B   Table: FN +   Last Update: 05/19/2023

Fund Title: NIH-NHLBI PO1HL156553 TOWNS 04/24 56%
Fund Begin/Fmt Date: 05 01 1999   04 30 2024 Fund Dept: 1553 + CARDIOLOGY
Fund Closed?: _ (Y or blank)   Closed Date: __ / __ / __ Logon ID: __________
PTE Processing: A (R/L/N/P/S)   Fund Type: 0 (R=Inception 8=Fiscal)
Reappropriatio?: Y (Y/N)   Reappropriation Acct/CC/Sub: / / __ / __
Award No: 20184576 +   PATS No: 20184576 +   Award Issue Date 04 28 2023
CFDA: 93.837 +   Spon Awd No/Type: 5P01HL156553-05   3 Aud ERS Cd: _ +
Sponsor Cd: U00062 + NIH-NHLBI NATIONAL HEART, LUNG AND BLOOD INSTITUTE
Primary Sponsor: __________ +
Prin. Inv: Y (Y/N)   Inv No: __________ +
P.I. UID: 803345118
Assoc Inv: Fund Purp.: 0101 Document Num: PHL14155A
Meth. of Pay: 90 +   Campus?: 1 (1=On 2=Off) E-Verify: N (Y/N or blank)
UCLA Fund Group Title: PUBLIC HEALTH SERVICE
Site Tracking: Fed.Branch Code: 22 + PUBLIC HEALTH SERVICE
UCOR Fund GP Code: 405210 + CURR. FEDERAL GRANTS & COOPERATIVE AGRMT
MESSAGES: PRESS ENTER OR F6 FOR NEXT, F2 FOR PAGE FLIP
```
**OHB – Overhead Base**

This table contains the definitions of exclusions for common overhead base methods. C&G funds which assess overhead must have one overhead base code assigned per Account-CC-Fund link in order for overhead to be assessed. Should you accept an award that does not meet the logic of any of these base codes the closest logic will be selected, then manual adjustments to indirect costs will be required during post-award administration.

**Built-In Base Methods:**
- A – SALARIES & WAGES (EXCLUDING EMPLOYEE BENEFITS)
- B – TOTAL DIRECT COSTS (TDC) (EXCLUDING RECHARGE CREDITS-SUB 09)
- C – TOTAL DIRECT COSTS(TDC)(NO SUB 09 RCHRGS OR STDNT AID/REMIS)
- D – SALARIES & WAGES (INCLUDING EMPLOYEE BENEFITS)
- J – STANDARD MODIFIED TOTAL DIRECT COST