POWERPOINT LINKS – CLASS 16: PROPOSAL BUDGET PREPARATION

Slide 3: Topics Covered

1. Allowable and unallowable items: https://grants.nih.gov/grants/policy/nihgps/nihgps.pdf

2. NIH salary cap: https://grants.nih.gov/grants/policy/salcap_summary.htm

3. To-be-named (TBN/TBD) personnel: http://tpp.chr.ucla.edu/

4. Composite Benefit Rates (CBR): https://www.finance.ucla.edu/composite-benefit-rate-assessment

5. Mandatory expenses

  GSR fees: https://medschool.ucla.edu/sites/g/files/oketem456/files/media/documents/_DOMORA_Manual_Pre-Award_GSR-Fee-Remission.pdf

  TIF: https://medschool.ucla.edu/sites/g/files/oketem456/files/media/documents/_DOMORA_Manual_Pre-Award_TIF.pdf

  Insurance: https://medschool.ucla.edu/sites/g/files/oketem456/files/media/documents/_domora_manual_post-award_general-liability-insurance.pdf

6. Facilities & Administrative (F&A) Costs: https://ocga.research.ucla.edu/facilities-and-administrative/

7. Use Budget Excel Templates: https://medschool.ucla.edu/research/research-infrastructure/administrative-support/department-of-medicine-office-of-research/pre-award/pre-award-forms

Slide 4: NIH Modular vs. Detailed Budgets

1. Modular vs. Detailed budget: https://grants.nih.gov/grants/how-to-apply-application-guide/format-and-write/develop-your-budget.htm

2. Modular: https://grants.nih.gov/grants/how-to-apply-application-guide/format-and-write/develop-your-budget/modular.htm

Slide 6/7: NIH Direct Cost Limitations (aka Ceiling)

1. NIH Direct Cost Limitations:

https://medschool.ucla.edu/sites/g/files/oketem456/files/media/documents/_DOMORA_Manual_Pre-Award_Direct-Cost-vs-Direct-Cost-Ceiling.pdf

2. NIH Policy: https://grants.nih.gov/grants/guide/notice-files/NOT-OD-05-004.html

Slide 8: NIH Budgets Exceeding $500k DC/YR

NIH Notice NOT-OD-02-004: https://grants.nih.gov/grants/guide/notice-files/NOT-OD-02-004.html

Slide 10: Salaries (Section A & B)

1. UCLA Staff Title & Pay Plan: http://tpp.chr.ucla.edu/

2. Postdocs – Use Salary Scale Table 23: https://apo.ucla.edu/compensation/salary-scales

3. Grad Students – Use Salary Scale Table 22: https://apo.ucla.edu/compensation/salary-scales

4. Faculty – Use Salary Scale for appointment type: https://apo.ucla.edu/compensation/salary-scales

5. Undergraduate Students (non-Work Study): https://chr.ucla.edu/hr-administration/compensation-and-classification/student-salary-structure

Slide 11: Salaries (Section A & B)

NIH Cap: https://grants.nih.gov/grants/policy/salcap_summary.htm

Slide 13: Fringe Benefits (Section A & B)
Link to UCLA Corporate Finance's CBR website: https://www.finance.ucla.edu/composite-benefit-rate-assessment

Slide 22: Technology Infrastructure Fee (TIF)
1. Technology Infrastructure Fee (TIF): https://it.ucla.edu/support-training/20232024-billing-rates-announcement
2. TIF FAQs: https://it.ucla.edu/support-training/campus-billing-help/general-billing-faqs/technology-infrastructure-fee-faqs

Slide 23: Graduate Fee Remissions
Graduate Fee Remissions: https://sa.ucla.edu/RO/Fees/Public/public-fees

Slide 24: Research Patient Care Costs
Research Patient Care Costs: https://grants.nih.gov/grants/policy/nihgps/html5/section_19/19.2_definitions.htm

Slide 26/28: Indirect Costs
Indirect Costs: https://ocga.research.ucla.edu/facilities-and-administrative/

Slide 32: What about General Liability (GL) Costs?
1. What is General Liability?: https://irm.ucla.edu/general-liability/general-liability-information
2. Benefit Cost Transfer (BCT):
https://medschool.ucla.edu/sites/g/files/oketem456/files/media/documents/_DOMORA_Manual_Post-Award_Benefit-Cost-Transfers-%28BCT%29.pdf
3. Campus Insurance Rates and Premiums: https://www.finance.ucla.edu/general-and-employment-liability-gael-assessment-rates
4. DGSOM Rates: https://uclahs.app.box.com/file/1275477438786?s=nblrzbuy5yg97m7ha3vmyvbnp7vim9r1

Slide 33: Using an Excel Budget Template
1 Excel Budget Template: https://medschool.ucla.edu/research/research-infrastructure/administrative-support/department-of-medicine-office-of-research/pre-award/pre-award-forms
2. Simple – All Years: https://uclahs.box.com/s/vs2h4mtoa49n9ktfo8idr3i29ezg5vkd
3. PHS 398 budget: https://uclahs.box.com/s/fwvv4y4jdbmss21pjp2dqv5hk9y1nhdd
4. Multi-Project budget: https://uclahs.box.com/s/ewpx4ueikpm41lbzjflyi6nkwht1irux

Slide 42: Google Survey Link
Anonymous Google Survey Link: http://goo.gl/forms/C3gdjsL5y1