

POWERPOINT LINKS – CLASS 23: SALES & SERVICE FUNDS

Slide 3: What is a Sales and Service Fund?

UCLA Policy 340: <https://www.adminpolicies.ucla.edu/APP/Number/340>

Slide 4: Purpose

Corporate Financial Services website: <https://www.finance.ucla.edu/corporate-accounting/sales-service>

Slide 5: Who qualifies to be a PI on a Sales and Service Fund?

Academic Senate: <https://senate.ucla.edu/>

Slide 7: How to Establish Sales and Service Funds

Application page: <https://www.finance.ucla.edu/corporate-accounting/sales-service/new-sales-and-service-fund-application>

Slide 13: Closing Sales and Service Funds

Transferring/Closing S&S Guidance: <https://www.finance.ucla.edu/corporate-accounting/sales-service/closure-sales-service-funds>

Slide 14: Contact Information

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4. Mary Chan: mchan@finance.ucla.edu

Slide 15: Google Survey Link

Anonymous Google Survey Link: <http://goo.gl/forms/C3gdjsL5y1>